

Annex 1

Statement of External Debt outstanding as at 31 December 2012

Designation of Loan	Rate of Interest p.a %	Amount outstanding	
		Foreign Currency	Rupee Equivalent
B. EXTERNAL LOANS			
<u>1. Loans in U.S. Dollar</u>			
Loans from International Bank for Reconstruction and Development (I.B.R.D.)			
	6 m Libor based	U.S. Dollar	
1. Environmental Sewerage and Sanitation Project		349,674.40	
2. Financial Sector Supervisory Authority Project	do	540,827.60	
3. Public Expenditure Reform Loan	do	18,000,000.00	
4. First Trade and Competitiveness Development Policy Loan	do	27,000,000.00	
5. Second Trade and Competitiveness Development Policy Loan	do	30,000,000.00	
6. Third trade and Competitiveness Development Policy Loan	do	30,000,000.00	
7. Economic Transition Technical Assistance Project	do	1,562,813.08	
8. Fourth trade and Competitiveness Development Policy Loan	Libor based	50,000,000.00	
9. IBRD Infrastructure Project Loan	do	20,536,316.20	
10. Manufacturing & Services Development & Compe	do	293,844.58	
11. Public Sector Performance Development Policy Loan		20,000,000.00	
		198,283,475.86	6,115,082,224
Loans from International Development Association (I.D.A.)			
1. Tea Development Project	Interest Free	1,381,375.10	
2. Industrial Development Project	do	1,000,026.90	
3. Coromandel Industrial Estate Project	do	1,262,169.30	
4. Rural Development Project	do	1,262,169.30	
5. Education Project	do	1,207,063.40	
		6,112,804.00	188,519,487
Loans from Arab Bank for Economic Development in Africa (B.A.D.E.A.)			
1. Rehabilitation of Sewerage & Surface Drainage Networks in Housing Estates	3	645,000.00	
2. Small and Medium Scale Investment Projects	5	0.00	
3. Mare-aux-Vacoas Integrated Water Supply Project	3	377,443.50	
4. Midlands Dam Project	4	2,865,354.80	
5. Power Transmission Project	3	5,579,272.20	
6. Rehabilitation of Victoria Hospital (Phase I)	3	725,772.40	
7. Pailles Guibies Sewerage Project	3	476,700.40	
8. Terre Rouge - Verdun - Ebene Road (Phase II)	3	4,357,633.20	
		15,027,176.50	463,439,626
Loan from Merrill Lynch Pierce Fenner and Smith Inc.			
1. Housing Project	13-week USTB ¹ rate based	585,365.70	18,052,737
Loans from Government of India			
1. Financing of the Cyber City & IT Education Project; International Conference Centre	4.25	200,012.00	
2. Dollar Credit Line Agreement	1	15,000,000.00	
		15,200,012.00	468,769,890

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B. EXTERNAL LOANS			
<u>Loans in U.S. Dollar -continued</u>			
Loan from European Investment Bank			
1. Baie du Tombeau Sewerage Project	Variable	1,546,855.00	47,705,163
Loans from OPEC Fund for International Development (OFID)			
1. Terre Rouge - Verdun - Ebene Road (Phase II)		3,332,015.60	102,759,694
Loans from African Development Bank			
1. Development Budget Support Loan	6m Libor based	28,500,000.00	
2. Plaines Wilhems Sewerage Project	do	10,350,515.78	
3. Competitiveness & Public Sector Efficiency Programme	Libor based	124,999,964.00	
		163,850,479.78	5,053,165,181
Loans from African Development Fund			
1. Development of Wastewater Facilities in Mauritius and Rodrigues	Interest Free	851,503.80	
2. Cyclone Rehabilitation Works	do	1,989,765.60	
		2,841,269.40	87,625,032
TOTAL LOANS IN U.S. DOLLAR		406,779,453.84	12,545,119,034.37
<u>2. Loans in Japanese Yen</u>			
Loans from Japan Bank for International Cooperation			
1. La Butte Landslide Protection Project	3	469,070,000.00	
2. Environmental Sanitation and Sewerage Project	1.8	2,694,472,000.00	
3. Grand Baie Sewerage Project Phase IB	0.6	11,924,700.00	
		3,175,466,700.00	1,138,150,775
TOTAL LOANS IN JAPANESE YEN		3,175,466,700.00	1,138,150,775
<u>3. Loans in EURO</u>			
Loans from Agence Francaise de Developpement			
1. Construction of a new hotel and catering school at Ebene	5	225,079.40	
2. Construction of Lycee Polytechnique at Camp Leveux	5	291,326.10	
3. Northern Plains Irrigation Project	3.5	1,582,984.90	
4. Grand-Baie Sewerage Project	3.5	3,957,811.00	
5. Budget Support and Public Sector Efficiency Project	4.88	22,800,000.00	
6. Budget Support Programme	4.435	48,000,000.00	
7. Terre Rouge Verdun Road Project	1.8	24,847,633.40	
8. Aide Programme Environnement	2.366	95,000,000.00	
9. Grand Baie Sewerage Project Phase II	2.366	47,132.40	
		196,751,967.20	8,010,185,764

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B. EXTERNAL LOANS			
<u>Loans in EURO - continued</u>			
Loans from European Development Fund			
1. Terre Rouge - Mapou Road Project	1	950,360.00	
2. Mauritius Housing Project	1	955,776.00	
3. Maize Processing Plants	1	348,066.70	
4. Phoenix- Nouvelle France Road	1	3,824,039.20	
5. National Derocking Project	1	653,720.50	
6. Industrial Diversification Programme	1	3,058,154.60	
7. Agricultural Diversification Programme	1	2,606,800.00	
8. Regional Meteorological Project	1	757,615.80	
		13,154,532.80	535,548,655
Loans from European Investment Bank			
1. Rehabilitation and Extension of the electricity - generation and distribution system	1	-	
2. Maize Storage Installation	1	632,216.10	
		632,216.10	25,738,845
Loans from European Investment Bank			
1. Plaines Wilhems Sewerage Project		14,631,584.40	595,682,527
Loan from Nordic Development Fund			
1. Environmental Investment Programme	6 m Libor based	2,761,262.40	112,416,791
Loans from Kreditanstalt fur Wiederaufbau (K.F.W.)			
1. Rodrigues Electrification Project	2	-	
2. Purchase of Goods and Services	2	75,160.00	
3. Baie Tombeau Sewerage Project	2	173,952.90	
		249,112.90	10,141,909
Loans from African Development Bank			
1. Plaines Wilhems Sewerage Project	6 m Euribor based	7,736,421.70	
2. Competitiveness & Public Sector Efficiency Programme	Euribor based	49,812,706.68	
		57,549,128.38	2,342,945,870
Loan from African Development Fund			
1. Development of Wastewater Facilities in Mauritius and Rodrigues	Interest Free	25,897.90	1,054,358
Loan from International Bank for Reconstruction and Development (I.B.R.D.)			
1. Third Trade and Competitiveness Development Policy Loan	6m Libor based	22,700,000.00	924,164,670
TOTAL LOANS IN EURO		308,455,702.08	12,557,879,389

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B. EXTERNAL LOANS			
<u>4. Loans in Pound Sterling</u>			
Loan from International Bank for Reconstruction and Development (I.B.R.D.)			
1. Third Trade and Competitiveness Development Policy Loan *This is classified as a foreign loan as the creditor is a non-resident	6 m Libor based	28,000,000.00	1,396,752,000
<u>5. Loans in Renminbi Yuan</u>			
Loans from Government of the People's Republic of China			
1. Housing Project :-			
(a) Beau Vallon	Interest Free	10,202,500.00	
(b) Cite Attlee; Recreation Centre for Senior Citizens	do	-	
2. Economic & Technical Coop. - Container Inspection Equipment	do	18,000,000.00	
3. Economic & Technical Coop. - MBC Building Project	do	17,116,020.00	
4. Economic & Technical Coop. - CCTV/Communications system	do	20,000,000.00	
5. Economic & Technical Coop. - Mauritius Police Force-CCTV	do	30,000,000.00	
6. Economic & Technical Coop. - Container Xray & CCTV	do	19,000,000.00	
7. Economic & Technical Coop. Project	do	40,000,000.00	
8. Economic & Technical Coop.	do	13,034,000.00	
9. Economic & Technical Coop.	do	29,200,000.00	
10. Plaines Wilhems Sewerage Project Stage 1 Lot 2	3	370,973,114.20	
11. Economic & Technical Coop.	Interest Free	27,000,000.00	
12. Economic & Technical Coop.		4,900,000.00	
		599,425,634.20	2,970,213,960
TOTAL LOANS IN RENMINBI YUAN		599,425,634.20	2,970,213,960
<u>6. Loans in Kuwaiti Dinars</u>			
Loans from Kuwait Fund for Arab Economic Development			
1. Mare aux Vacoas Project (Phase II)	3	201,600.00	
2. Midlands Dam Project	3.5	1,587,000.00	
3. CEB-132KV Transmission Line Project	3.5	1,016,600.00	
4. Extension of Fort George Power Station	3.5	684,000.00	
		3,489,200.00	383,460,289

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B. EXTERNAL LOANS			
7. Loan in Special Drawing Rights			
Loan from International Fund for Agricultural Development			
1. Rural Diversification Programme	Variable	3,098,472.80	
2. Marine and Agricultural Resources Support Programme		345,665.10	
1. Rural Diversification Programme	Variable	3,444,137.90	161,620,648
TOTAL EXTERNAL GOVERNMENT DEBT			31,153,196,095

Loans Act 1974 has been repealed and replaced by Public Debt Management Act 2008

Exchange rates used are the selling rates that would have applied on Government transactions on 31 December 2012 for the different currencies.

The Statement takes into account loan repayments due on 1 January 2012 but paid on 31 December 2011			
		Foreign Currency	Mauritian Rupees
	USD	406,779,453.84	12,545,119,034.37
	JPY	3,175,466,700.00	1,138,150,774.61
	EUR	308,455,702.08	12,557,879,388.65
	GBP	28,000,000.00	1,396,752,000.00
	CNY	599,425,634.20	2,970,213,960.02
	KWD	3,489,200.00	383,460,288.64
	SDR	3,444,137.90	161,620,648.34
			31,153,196,094.64
Category	Rs (mn)	%	
Bilateral	12,980.0	41.7	
Multilateral	18,153.0	58.3	
Other Foreign	20.0	0.1	
TOTAL	31,153.0		