

STATEMENT J

Statement of Public Sector Debt as at 30 June 2024

Particulars	Amount Outstanding	
	Amortised Cost (N1) Rs	Nominal Value Rs
<u>Budgetary Central Government (BCG)</u>		
BCG Domestic Debt		
- Government Securities issued for meeting borrowing requirements (Annex 1a)	407,611,052,174	406,271,539,932
- Domestic Loan (Annex 1b)	474,106,355	589,354,901
Total of BCG Domestic Debt	408,085,158,529	406,860,894,833
BCG External Debt		
- Government Securities issued for meeting borrowing requirements and held by Non-Residents (Annex 2a)	426,910,683	425,950,000
- External Loans (Annex 2b)	65,832,899,628	70,454,928,309
- IMF SDR Allocations (Annex 2b)	14,578,755,632	14,578,755,632
Total of BCG External Debt	80,838,565,943	85,459,633,941
Total Debt of BCG	488,923,724,472	492,320,528,774
<u>Extra Budgetary Units (EBU) (Annex 3) (N2)</u>		
Domestic-Guaranteed		23,851,050
Domestic-Non-Guaranteed		96,313,860
Total Debt of EBU (N3)		120,164,910
<u>Central Government Debt (N3)</u>		492,440,693,684
<u>General Government Debt (N3)</u>		492,440,693,684
<u>Public Corporations (PC) (Annex 3) (N2)</u>		
Domestic-Guaranteed		7,900,598,940
Domestic-Non-Guaranteed		28,472,900,132
External-Guaranteed		30,727,606,142
Total Debt of PC (N3)		67,101,105,214
<u>Less Consolidation Adjustments:</u>		
Government Securities held by Non-Financial Public Sector Entities		(12,804,700,000)
Domestic Loan (Annex 1b)		(589,354,901)
Total Consolidation Adjustments		(13,394,054,901)
Total Public Sector Debt (N4)		546,147,743,997
Comprising of:		
Total Domestic Public Sector Debt		429,960,503,914
Total External Public Sector Debt		116,187,240,083

Notes:

N1: Total Debt of BCG has been recognised in Statement A - Statement of Financial Position at amortised cost using Effective Interest Rate.

N2: Public Sector Debt is presented on a consolidated basis whereby inter-sectoral and intra-sectoral transactions within the public sector are eliminated. In this respect, loans contracted by PC and EBU from BCG and vice versa are netted out from outstanding debt positions. Details of the loans contracted by PC and EBU from BCG are reported in Statement M – Statement of all Outstanding Loans financed from Revenue.

N3: The Debt of EBU, Central Government Debt, General Government Debt and PC are before consolidation adjustments.

N4: The Public Sector Debt excludes consolidation adjustments on Financial Public Sector Entities, National Pensions Fund and Employees Welfare Fund.



S. RAMPARSAD

Ag. Accountant-General

11 December 2024

STATEMENT J (Annex 1a)

Statement of BCG Domestic Debt as at 30 June 2024
(Government Securities)

Designation of Debt	Maturity Date	Rate of Interest p.a (%)	Amount Outstanding		
			Nominal Value Rs	Cost Rs	Amortised Cost Rs
A. GOVERNMENT SECURITIES ISSUED FOR MEETING BORROWING REQUIREMENTS					
1. Government of Mauritius Treasury Bills					
182-Day			16,750,000,000	16,446,572,000	16,591,748,703
364-Day			31,813,200,000	30,626,580,272	31,056,702,474
Total Government of Mauritius Treasury Bills			48,563,200,000	47,073,152,272	47,648,451,177
2. Government of Mauritius Treasury Certificates					
182-Day			11,169,000,000	11,169,000,000	11,208,148,105
Total Government of Mauritius Treasury Certificates			11,169,000,000	11,169,000,000	11,208,148,105
3. Government of Mauritius Treasury Notes					
Three-Year			67,329,350,000	66,867,644,550	67,648,982,781
Total Government of Mauritius Treasury Notes			67,329,350,000	66,867,644,550	67,648,982,781
4. Government of Mauritius Bonds					
Five-Year Bonds	09.08.2024	3.92	3,199,600,000	3,190,972,618	3,248,322,159
	14.11.2024	3.77	4,999,100,000	4,987,724,926	5,022,904,010
	25.02.2025	3.32	1,600,000,000	1,593,896,200	1,617,530,928
	10.04.2025	1.80	2,000,000,000	1,995,490,000	2,007,282,725
	27.04.2025	0.75	15,000,000,000	15,000,000,000	15,470,034,247
	04.06.2025	1.29	3,500,000,000	3,490,613,000	3,501,434,167
	27.11.2025	1.54	4,000,000,000	3,996,415,000	4,013,022,874
	29.01.2026	1.22	4,000,000,000	3,993,401,000	4,018,382,755
	26.03.2026	1.52	3,995,400,000	3,965,940,503	4,000,907,005
	20.05.2026	2.10	5,499,500,000	5,419,980,259	5,481,336,574
	23.06.2026	3.10	5,450,000,000	5,435,087,000	5,465,367,845
	10.09.2026	2.59	5,947,950,000	5,823,175,297	5,938,318,209
	03.12.2026	2.90	6,599,150,000	6,594,902,642	6,621,714,454
	01.04.2027	2.88	6,600,000,000	6,539,750,500	6,612,679,772
	21.07.2027	3.45	5,200,000,000	5,191,506,000	5,273,982,062
	13.01.2028	5.12	4,994,700,000	4,991,837,513	5,137,289,144
	18.08.2028	3.78	6,800,000,000	6,696,673,000	6,806,953,119
	11.03.2029	5.16	5,799,800,000	5,784,827,489	5,862,861,306
			95,185,200,000	94,692,192,947	96,100,323,355
Seven-Year Bonds	21.10.2029	4.08	5,049,500,000	4,832,527,843	4,917,787,507
	07.04.2030	4.95	4,987,950,000	4,910,918,169	4,979,511,782
	08.12.2030	4.70	6,180,400,000	6,104,655,870	6,127,330,335
			16,217,850,000	15,848,101,882	16,024,629,624

STATEMENT J (Annex 1a)

Statement of BCG Domestic Debt as at 30 June 2024
(Government Securities)

Designation of Debt	Maturity Date	Rate of Interest p.a (%)	Amount Outstanding		
			Nominal Value Rs	Cost Rs	Amortised Cost Rs
A. GOVERNMENT SECURITIES ISSUED FOR MEETING BORROWING REQUIREMENTS - continued					
4. Government of Mauritius Bonds - continued					
Ten-Year Bonds	19.09.2024	5.90	2,182,500,000	2,128,648,365	2,217,396,660
	06.02.2025	5.96	1,400,000,000	1,386,281,600	1,432,162,512
	15.05.2025	5.87	2,500,000,000	2,484,927,250	2,516,851,389
	11.09.2025	5.95	1,600,000,000	1,590,511,055	1,627,581,011
	05.02.2026	5.60	1,500,000,000	1,483,241,372	1,530,338,713
	13.05.2026	5.46	1,500,000,000	1,498,935,000	1,510,555,277
	12.08.2026	4.99	1,400,000,000	1,381,892,907	1,422,040,105
	18.11.2026	5.00	1,400,000,000	1,395,365,900	1,406,948,398
	20.01.2027	4.94	1,935,000,000	1,933,037,910	1,976,946,608
	25.08.2027	4.70	1,799,000,000	1,771,734,156	1,818,213,698
	10.11.2027	4.25	1,795,000,000	1,763,468,831	1,793,511,675
	09.03.2028	5.42	1,890,800,000	1,867,843,698	1,912,651,053
	20.07.2028	5.30	2,000,000,000	1,992,256,000	2,043,537,938
	07.12.2028	5.23	2,000,000,000	1,971,616,000	1,992,138,459
	07.06.2029	4.25	1,500,000,000	1,487,476,000	1,497,173,846
	06.09.2029	4.35	1,497,050,000	1,490,335,232	1,513,961,835
	07.02.2030	4.20	1,979,950,000	1,972,122,268	2,008,060,817
	11.12.2030	1.35	2,000,000,000	2,000,000,000	2,001,409,341
	05.03.2031	2.23	2,000,000,000	1,968,053,000	1,992,164,968
	25.06.2031	4.45	2,500,000,000	2,478,853,000	2,485,784,959
	19.11.2031	4.19	2,000,000,000	1,973,135,000	1,988,755,990
	08.04.2032	4.29	2,500,000,000	2,480,946,000	2,508,963,790
	05.08.2032	4.79	2,298,550,000	2,298,550,000	2,342,977,014
	09.12.2032	5.85	2,300,000,000	2,286,952,000	2,296,281,907
	05.05.2033	5.24	2,292,200,000	2,291,125,656	2,309,701,943
	08.09.2033	4.24	2,300,000,000	2,268,787,600	2,301,393,962
	19.04.2034	5.25	3,987,200,000	3,857,586,521	3,900,931,522
			54,057,250,000	53,503,682,321	54,348,435,390
Fifteen-Year Bonds	20.08.2025	9.25	4,440,800,000	4,207,605,556	4,556,651,202
	20.01.2027	9.25	1,709,000,000	1,634,852,375	1,758,251,945
	03.08.2027	8.29	2,094,200,000	2,086,665,062	2,168,977,508
	25.01.2028	7.40	1,395,500,000	1,382,790,159	1,435,649,172
	27.09.2028	6.75	1,208,500,000	1,185,515,505	1,220,777,237
	07.03.2029	6.95	1,400,000,000	1,319,303,002	1,395,413,334
	31.10.2029	6.90	2,003,000,000	1,990,098,770	2,020,014,560
	20.03.2030	6.23	1,500,000,000	1,463,467,955	1,508,055,627
	12.06.2030	6.50	1,800,000,000	1,762,400,313	1,786,346,103
	17.07.2030	6.55	1,500,000,000	1,458,758,414	1,522,844,687
	13.11.2030	6.50	1,500,000,000	1,447,680,243	1,484,141,692
	10.06.2031	6.20	1,500,000,000	1,487,143,130	1,497,682,587
	16.09.2031	5.85	1,500,000,000	1,480,500,459	1,514,054,970
	22.01.2033	5.05	1,500,000,000	1,475,505,000	1,517,073,359
	09.11.2033	5.95	1,800,000,000	1,794,120,000	1,811,053,323
	26.07.2034	4.94	1,485,900,000	1,473,178,715	1,507,827,950

STATEMENT J (Annex 1a)

Statement of BCG Domestic Debt as at 30 June 2024
(Government Securities)

Designation of Debt	Maturity Date	Rate of Interest p.a (%)	Amount Outstanding		
			Nominal Value Rs	Cost Rs	Amortised Cost Rs
A. GOVERNMENT SECURITIES ISSUED FOR MEETING BORROWING REQUIREMENTS - continued					
4. Government of Mauritius Bonds - continued					
Fifteen-Year Bonds - continued	13.03.2035	3.79	1,500,000,000	1,500,000,000	1,517,023,764
	15.01.2036	1.74	2,000,000,000	1,969,088,000	1,991,441,004
	16.04.2036	3.29	2,000,000,000	1,942,929,000	1,966,298,392
	18.06.2036	4.17	2,150,000,000	2,042,256,500	2,061,464,554
	20.08.2036	4.45	2,000,000,000	1,959,440,000	1,997,216,989
	14.01.2037	4.40	2,499,750,000	2,486,838,291	2,539,182,845
	20.05.2037	4.82	2,000,000,000	1,971,368,000	1,985,105,516
	11.11.2037	5.40	2,300,000,000	2,291,884,000	2,309,547,930
	24.03.2038	5.42	2,500,000,000	2,485,521,000	2,522,825,781
	19.07.2038	4.40	2,300,000,000	2,284,824,000	2,330,832,678
	24.01.2039	5.18	2,291,350,000	2,285,594,228	2,337,226,326
			51,878,000,000	50,869,327,677	52,262,981,035
Fifteen-Year Inflation Indexed Bonds	15.12.2025	Inflation Indexed	621,100,000	621,100,000	635,779,630
	09.12.2026	"	1,000,000,000	1,000,000,000	1,047,438,687
	09.11.2027	"	795,700,000	795,700,000	836,057,250
	17.05.2028	"	1,000,000,000	1,000,000,000	1,007,344,664
	04.07.2029	"	1,000,000,000	1,000,000,000	1,063,568,791
	22.05.2030	"	1,200,000,000	1,200,000,000	1,205,903,331
	11.03.2031	"	1,500,000,000	1,500,000,000	1,518,966,957
	07.04.2032	"	600,000,000	600,000,000	606,537,822
	20.04.2033	"	1,197,750,000	1,197,750,000	1,215,196,101
	05.04.2034	"	600,000,000	600,000,000	606,537,408
			9,514,550,000	9,514,550,000	9,743,330,641
Twenty-Year Bonds	22.09.2026	9.75	227,100,000	186,898,120	222,963,070
	24.11.2026	12.25	228,800,000	214,002,489	227,422,463
	25.05.2027	11.75	327,900,000	298,473,520	321,912,843
	14.09.2027	10.90	191,000,000	172,371,390	190,690,489
	25.01.2028	10.90	293,700,000	277,319,591	301,441,242
	14.03.2028	10.30	353,500,000	338,700,520	358,864,753
	26.09.2028	10.30	411,300,000	347,334,488	394,393,527
	28.11.2028	9.80	409,000,000	334,501,705	379,128,989
	22.05.2029	7.80	167,300,000	133,615,828	153,682,159
	25.09.2029	7.80	314,000,000	246,358,937	288,500,905
	04.12.2029	7.80	265,300,000	202,454,541	235,780,153
	15.01.2036	7.00	1,500,000,000	1,432,121,514	1,497,832,013
	15.04.2036	6.95	1,500,000,000	1,478,586,627	1,505,813,025
	22.07.2036	6.50	1,500,000,000	1,437,513,143	1,495,852,203
	17.03.2037	6.24	1,900,000,000	1,836,971,500	1,885,561,723
	15.09.2037	5.48	1,500,000,000	1,488,271,000	1,515,092,956
	11.05.2038	6.18	1,500,000,000	1,493,870,000	1,507,767,737
	07.09.2038	6.08	2,300,000,000	2,288,675,000	2,334,888,643
	08.02.2039	5.95	1,900,000,000	1,879,942,000	1,927,672,766

STATEMENT J (Annex 1a)

Statement of BCG Domestic Debt as at 30 June 2024
(Government Securities)

Designation of Debt	Maturity Date	Rate of Interest p.a (%)	Amount Outstanding		
			Nominal Value Rs	Cost Rs	Amortised Cost Rs
A. GOVERNMENT SECURITIES ISSUED FOR MEETING BORROWING REQUIREMENTS - continued					
Twenty-Year Bonds - continued	08.11.2039	5.06	1,800,000,000	1,728,341,000	1,752,195,376
	17.04.2040	3.10	1,970,000,000	1,949,039,200	1,964,837,372
	05.02.2041	2.85	1,960,000,000	1,921,854,480	1,949,264,420
	28.05.2041	4.17	2,790,000,000	2,738,954,459	2,754,846,010
	16.09.2041	4.68	2,500,000,000	2,412,604,500	2,454,378,206
	04.02.2042	4.56	2,000,000,000	1,986,013,500	2,023,932,499
	24.06.2042	5.25	2,500,000,000	2,482,910,000	2,486,102,396
	30.09.2042	5.24	2,500,000,000	2,500,000,000	2,533,109,890
	27.01.2043	6.12	3,100,000,000	3,075,593,000	3,157,310,568
	23.06.2043	5.68	3,100,000,000	3,089,807,000	3,093,482,270
	22.12.2043	5.55	2,295,900,000	2,257,824,994	2,261,172,098
	30.05.2044	5.50	3,000,000,000	2,959,112,000	2,973,260,674
			46,304,800,000	45,190,036,046	46,149,153,438
Total Government of Mauritius Bonds			273,157,650,000	269,617,890,873	274,628,853,483
5. Silver Bonds (N1)		Lower of market rate or 5.50	6,052,339,932	6,052,339,932	6,476,616,628
TOTAL GOVERNMENT SECURITIES ISSUED FOR MEETING BORROWING REQUIREMENTS			406,271,539,932	400,780,027,627	407,611,052,174

Note:

N1: Silver Bonds comprise Silver Retirement Bonds and Silver Savings Bonds.

Silver Retirement Bonds may be redeemed at any time wholly or in part. For a holder redeeming the bond before a minimum period of 5 years, the market rate will apply or 5.5% whichever is the lower.

Silver Savings Bonds may be redeemed wholly or in part at any time at par with accrued interest.

Silver Bonds have no pre-defined maturity date and they are measured at amortised cost which is equivalent to cost plus accrued interest.

STATEMENT J (*Annex 1b*)Statement of BCG Domestic Debt as at 30 June 2024
(Domestic Loan)

	Rate of Interest p.a (%)	Amount Outstanding			
		Nominal Value		Amortised Cost	
		Foreign Currency	Mauritian Rupee Equivalent	Foreign Currency	Mauritian Rupee Equivalent
B. DOMESTIC LOAN					
<u>1. Loan in U.S. Dollar</u>		U.S. Dollar		U.S. Dollar	
Loan from SIC Development Co. Ltd					
National Archives and National Library Project	1.9	244,858		192,731	
Setting up of 16 Incinerators	1.9	2,096,000		1,693,126	
Forensic Science Laboratory	1.9	2,826,560		2,265,831	
Mauritius Disciplined Forces Academy	1.9	201,772		158,682	
Acquisition of fire-fighting and rescue vehicles	1.9	6,432,434		5,183,000	
Acquisition of high volume water pumps	1.9	467,197		376,279	
		12,268,821	589,354,901	9,869,649	474,106,355
TOTAL DOMESTIC LOAN		12,268,821	589,354,901	9,869,649	474,106,355

STATEMENT J (Annex 2a)

Statement of BCG External Debt as at 30 June 2024
(Government Securities Held by Non-Residents)

Designation of Debt	Maturity Date	Rate of Interest p.a (%)	Amount Outstanding		
			Nominal Value Rs	Cost Rs	Amortised Cost Rs
C. GOVERNMENT SECURITIES ISSUED FOR MEETING BORROWING REQUIREMENTS AND HELD BY NON-RESIDENTS					
1. Government of Mauritius Treasury Bills					
364-Day			36,800,000	35,492,728	36,226,974
Total Government of Mauritius Treasury Bills			36,800,000	35,492,728	36,226,974
2. Government of Mauritius Treasury Notes					
Three-Year			117,600,000	117,311,136	117,113,736
Total Government of Mauritius Treasury Notes			117,600,000	117,311,136	117,113,736
3. Government of Mauritius Bonds					
Five-Year Bonds	09.08.2024	3.92	400,000	397,882	406,066
	14.11.2024	3.77	900,000	897,074	904,145
	26.03.2026	1.52	4,600,000	4,578,497	4,610,779
	20.05.2026	2.10	500,000	496,241	499,714
	10.09.2026	2.59	2,050,000	2,023,203	2,054,120
	03.12.2026	2.90	850,000	848,358	851,002
	13.01.2028	5.12	5,300,000	5,290,487	5,419,016
	11.03.2029	5.16	200,000	199,511	202,684
			14,800,000	14,731,253	14,947,526
Seven-Year Bonds	21.10.2029	4.08	500,000	498,157	502,479
	07.04.2030	4.95	12,050,000	11,965,831	12,116,241
	08.12.2030	4.70	19,600,000	19,545,130	19,604,571
			32,150,000	32,009,118	32,223,291
Ten-Year Bonds	20.01.2027	4.94	65,000,000	64,934,090	66,409,059
	25.08.2027	4.70	1,000,000	984,844	1,010,680
	10.11.2027	4.25	5,000,000	4,912,169	4,995,854
	09.03.2028	5.42	9,200,000	9,088,302	9,306,320
	06.09.2029	4.35	2,950,000	2,936,768	2,983,325
	07.02.2030	4.20	20,050,000	19,970,732	20,334,665
	05.08.2032	4.79	1,450,000	1,450,000	1,478,026
	05.05.2033	5.24	7,800,000	7,796,344	7,859,556
	19.04.2034	5.25	2,800,000	2,708,979	2,739,418
			115,250,000	114,782,228	117,116,903

STATEMENT J (Annex 2a)

Statement of BCG External Debt as at 30 June 2024
(Government Securities Held by Non-Residents)

Designation of Debt	Maturity Date	Rate of Interest p.a (%)	Amount Outstanding		
			Nominal Value Rs	Cost Rs	Amortised Cost Rs
C. GOVERNMENT SECURITIES ISSUED FOR MEETING BORROWING REQUIREMENTS AND HELD BY NON-RESIDENTS- continued					
3. Government of Mauritius Bonds - continued					
Fifteen-Year Bonds	26.07.2034	4.94	14,100,000	13,979,285	14,308,079
	14.01.2037	4.40	250,000	248,709	253,944
	24.01.2039	5.18	8,650,000	8,628,272	8,823,186
			23,000,000	22,856,266	23,385,209
Fifteen-Year Inflation Indexed Bonds	20.04.2033	Inflation Indexed	2,250,000	2,250,000	2,282,773
			2,250,000	2,250,000	2,282,773
Twenty-Year Bonds	17.04.2040	3.10	30,000,000	29,680,800	29,921,381
	05.02.2041	2.85	40,000,000	39,221,520	39,780,907
	28.05.2041	4.17	10,000,000	9,817,041	9,874,000
	22.12.2043	5.55	4,100,000	4,032,006	4,037,983
			84,100,000	82,751,367	83,614,271
Total Government of Mauritius Bonds			271,550,000	269,380,232	273,569,973
TOTAL GOVERNMENT SECURITIES ISSUED FOR MEETING BORROWING REQUIREMENTS AND HELD BY NON-RESIDENTS			425,950,000	422,184,096	426,910,683

STATEMENT J (Annex 2b)

Statement of BCG External Debt as at 30 June 2024
(External Loans and IMF SDR Allocations)

	Rate of Interest p.a (%)	Amount Outstanding			
		Nominal Value		Amortised Cost	
		Foreign Currency	Mauritian Rupee Equivalent	Foreign Currency	Mauritian Rupee Equivalent
D. EXTERNAL LOANS					
<u>1. Loans in U.S. Dollar</u>		U.S. Dollar		U.S. Dollar	
Loans from International Bank for Reconstruction and Development (I.B.R.D.)					
1. Economic Transition Technical Assistance Project	SOFR based	122,556		123,386	
2. Fourth trade and Competitiveness Development Policy Loan	"	16,700,000		14,891,340	
3. IBRD Infrastructure Project Loan	"	17,538,042		15,721,025	
4. Manufacturing, Services Development & Competitiveness Project	"	107,929		95,868	
5. Public Sector Performance Development Policy Loan	2.4	9,220,000		9,049,413	
6. Second Public Sector Performance Development Policy Loan	3.53	9,990,000		10,063,428	
		53,678,527	2,578,544,666	49,944,460	2,399,172,036
Loans from Government of India					
1. Line of Credit USD 18M Waterjet Fast Attack Craft	2	1,200,000		1,214,189	
2. Line of Credit USD 100M Procurement of Defence Equipment	1.8	29,100,793		25,677,820	
		30,300,793	1,455,553,133	26,892,009	1,291,806,058
Loans from African Development Bank (A.D.B.)					
1. Plaines Wilhems Sewerage Project	SOFR Based	2,417,333		2,431,311	
2. Economic Competitiveness Resilience Support Program	"	250,000,000		250,212,949	
		252,417,333	12,125,320,942	252,644,260	12,136,221,789
Loans from African Development Fund (A.D.F.)					
1. Development of Wastewater Facilities in Mauritius and Rodrigues	Interest Free	481,983		237,179	
2. Cyclone Rehabilitation Works	"	682,205		509,263	
		1,164,188	55,923,866	746,442	35,856,685
Loan from Arab Bank for Economic Development in Africa (B.A.D.E.A.)					
1. Flacq Teaching Hospital	2	7,445,849		6,425,043	
		7,445,849	357,674,759	6,425,043	308,638,506
TOTAL LOANS IN U.S. DOLLAR		345,006,690	16,573,017,366	336,652,214	16,171,695,074

STATEMENT J (Annex 2b)

Statement of BCG External Debt as at 30 June 2024
(External Loans and IMF SDR Allocations)

	Rate of Interest p.a (%)	Amount Outstanding			
		Nominal Value		Amortised Cost	
		Foreign Currency	Mauritian Rupee Equivalent	Foreign Currency	Mauritian Rupee Equivalent
D. EXTERNAL LOANS - continued					
<u>2. Loans in Japanese Yen</u>		Japanese Yen		Japanese Yen	
Loans from Japan Bank for International Cooperation (J.B.I.C.)					
1. Grand Baie Sewerage Project Phase IB	0.6	182,917,714		181,725,917	
2. Covid 19 Crisis Response Emergency Support	0.01	30,000,000,000		27,414,893,614	
		30,182,917,714	9,016,543,009	27,596,619,531	8,243,938,152
TOTAL LOANS IN JAPANESE YEN		30,182,917,714	9,016,543,009	27,596,619,531	8,243,938,152
<u>3. Loans in EURO</u>		Euro		Euro	
Loans from Agence Francaise de Developpement (A.F.D.)					
1. Terre Rouge Verdun Road Project	3.41	2,000,000		1,994,898	
2. Aide Programme Environnement	6m Euribor based	38,000,000		34,969,805	
3. Energy Development Policy loan	3.49/2.16	31,666,667		30,428,610	
4. Restructuration of Cargo Handling Corporation Ltd	1.52	14,656,580		14,357,477	
5. Credit Facility Agreement	1.12	300,000,000		284,424,111	
6. Budget Support Loan (Water Sector Reform)	6m Euribor based	60,000,000		60,269,458	
		446,323,247	22,949,539,670	426,444,359	21,927,385,140
Loans from European Development Fund (E.D.F.)					
1. Phoenix - Nouvelle France Road Project	1	466,624		426,631	
2. National Derocking Project	"	272,963		200,369	
3. Industrial Diversification Programme	"	1,224,294		892,190	
4. Agricultural Diversification Programme	"	1,043,600		760,512	
5. Regional Meteorological Project	"	351,796		264,300	
		3,359,277	172,731,000	2,544,002	130,810,293
Loan from European Investment Bank (E.I.B.)					
1. Maize Storage Installation	1	77,145		70,922	
		77,145	3,966,726	70,922	3,646,745
Loan from Nordic Development Fund (N.D.F.)					
1. Environmental Investment Programme	0.75	893,350		763,167	
		893,350	45,935,253	763,167	39,241,360
Loan from Kreditanstalt fur Wiederaufbau (K.F.W.)					
1. Baie du Tombeau Sewerage Project	2	26,701		24,484	
		26,701	1,372,941	24,484	1,258,945

STATEMENT J (Annex 2b)

Statement of BCG External Debt as at 30 June 2024
(External Loans and IMF SDR Allocations)

	Rate of Interest p.a (%)	Amount Outstanding			
		Nominal Value		Amortised Cost	
		Foreign Currency	Mauritian Rupee Equivalent	Foreign Currency	Mauritian Rupee Equivalent
D. EXTERNAL LOANS - continued					
3. Loans in EURO - continued		Euro		Euro	
Loans from African Development Bank (A.D.B.)					
1. Plaines Wilhems Sewerage Project	6m Euribor based	1,824,667		1,825,165	
2. Competitiveness & Public Sector Efficiency Programme	"	87,600,000		74,734,519	
3. Covid-19 Crisis Response Budget Support	0.741% + variable margin	188,000,000		172,533,050	
		277,424,667	14,264,926,695	249,092,734	12,808,124,199
Loan from African Development Fund (A.D.F.)					
1. Development of Wastewater Facilities in Mauritius and Rodrigues	Interest Free	14,659		7,712	
		14,659	753,753	7,712	396,544
Loans from International Bank for Reconstruction and Development (I.B.R.D.)					
1. First Regional Development Policy Loan	1.58	10,007,850		9,921,657	
2. Third Trade and Competitiveness Development Policy Loan	6m Euribor based	6,825,890		6,299,920	
3. Third Trade and Competitiveness Development Policy Loan	0.65	8,073,928		7,357,074	
		24,907,668	1,280,729,872	23,578,651	1,212,393,014
TOTAL LOANS IN EURO		753,026,714	38,719,955,910	702,526,031	36,123,256,240
4. Loans in Pound Sterling		Pound Sterling		Pound Sterling	
Loans from International Bank for Reconstruction and Development (I.B.R.D.)					
1. Third Trade and Competitiveness Development Policy Loan	SONIA Based	8,419,600		7,901,237	
2. Private Sector Competitiveness Development Policy Loan	2.8	4,425,600		4,386,100	
3. Second Private Sector Competitiveness Development Policy Loan	3.32	4,795,200		4,795,345	
		17,640,400	1,071,779,547	17,082,682	1,037,894,219
TOTAL LOANS IN POUND STERLING		17,640,400	1,071,779,547	17,082,682	1,037,894,219

STATEMENT J (Annex 2b)

Statement of BCG External Debt as at 30 June 2024
(External Loans and IMF SDR Allocations)

	Rate of Interest p.a (%)	Amount Outstanding			
		Nominal Value		Amortised Cost	
		Foreign Currency	Mauritian Rupee Equivalent	Foreign Currency	Mauritian Rupee Equivalent
D. EXTERNAL LOANS - continued					
<u>5. Loans in Renminbi Yuan</u>		Renminbi Yuan		Renminbi Yuan	
Loans from Government of the People's Republic of China					
1. Economic & Technical Cooperation - Multisports Complex at Cote D'Or	Interest Free	40,000,000		29,774,237	
2. Economic & Technical Cooperation - Multisports Complex at Cote D'Or	"	50,000,000		35,307,763	
3. Economic & Technical Cooperation - Multisports Complex at Cote D'Or	"	50,000,000		34,927,921	
		140,000,000	926,478,000	100,009,921	661,835,654
Loan from Exim Bank of China					
1. Bagatelle Dam Project	2	174,000,000		162,397,591	
		174,000,000	1,151,479,800	162,397,591	1,074,698,538
TOTAL LOANS IN RENMINBI YUAN		314,000,000	2,077,957,800	262,407,512	1,736,534,192
<u>6. Loan in Special Drawing Rights (SDR)</u>		Special Drawing Rights		Special Drawing Rights	
Loan from International Fund for Agricultural Development (I.F.A.D.)					
1. Marine and Agricultural Resources Support Programme	IFAD Reference Rate	107,330		103,072	
		107,330	6,712,794	103,072	6,446,484
TOTAL LOAN IN SPECIAL DRAWING RIGHTS		107,330	6,712,794	103,072	6,446,484
<u>7. Loans in Saudi Riyals</u>		Saudi Riyals		Saudi Riyals	
Loans from Kingdom of Saudi Arabia					
1. Multisports Complex	1	74,074,575		60,379,135	
2. Cancer Hospital	"	72,379,211		58,386,042	
3. Flacq Teaching Hospital	"	51,636,868		47,785,141	
		198,090,654	2,539,007,149	166,550,318	2,134,742,046
TOTAL LOANS IN SAUDI RIYALS		198,090,654	2,539,007,149	166,550,318	2,134,742,046

STATEMENT J (*Annex 2b*)Statement of BCG External Debt as at 30 June 2024
(External Loans and IMF SDR Allocations)

	Rate of Interest p.a (%)	Amount Outstanding			
		Nominal Value		Amortised Cost	
		Foreign Currency	Mauritian Rupee Equivalent	Foreign Currency	Mauritian Rupee Equivalent
D. EXTERNAL LOANS - continued					
8. Loans in Kuwaiti Dinars					
Loan from Kuwait Fund for Arab Economic Development (K.F.A.E.D)					
1. Flacq Teaching Hospital	2	2,869,979		2,413,533	
		2,869,979	449,954,734	2,413,533	378,393,221
TOTAL LOAN IN KUWAITI DINARS		2,869,979	449,954,734	2,413,533	378,393,221
TOTAL EXTERNAL LOANS			70,454,928,309		65,832,899,628
		Special Drawing Rights		Special Drawing Rights	
E. IMF SDR Allocations (N1)		233,097,854	14,578,755,632	233,097,854	14,578,755,632

Note:

N1: IMF SDR Allocations are measured at amortised cost which is equivalent to the nominal value as at 30 June 2024.

STATEMENT J (*Annex 2c*)

Statement of BCG External Debt as at 30 June 2024

	Nominal Value	
	Foreign Currency	Mauritian Rupee Equivalent
USD	345,006,690	16,573,017,366
JPY	30,182,917,714	9,016,543,009
EUR	753,026,714	38,719,955,910
GBP	17,640,400	1,071,779,547
CNY	314,000,000	2,077,957,800
SDR	233,205,184	14,585,468,426
SAR	198,090,654	2,539,007,149
KWD	2,869,979	449,954,734
MUR	-	425,950,000
		85,459,633,941
Category	%	Rs
Bilateral	45.0	38,489,928,436
Multilateral	54.5	46,543,755,505
Other Foreign	0.5	425,950,000
TOTAL		85,459,633,941

Note:

External debt comprises Treasury Bills, Treasury Notes and Government of Mauritius Bonds held by non-residents and long term debt including IMF SDR Allocations.

STATEMENT J (Annex 3)

Debt of Extra Budgetary Units and Public Corporations
as at 30 June 2024

		Domestic Debt		External Debt		Total Rs
		Guaranteed Rs	Non-Guaranteed Rs	Guaranteed Rs	Non-Guaranteed Rs	
A	EXTRA BUDGETARY UNITS					
1	Small Entrepreneurs	23,851,050	-	-	-	23,851,050
2	University of Mauritius	-	96,313,860	-	-	96,313,860
	Total Debt of Extra Budgetary Units	23,851,050	96,313,860	-	-	120,164,910
B	PUBLIC CORPORATIONS					
B.1	Non-Financial Public Corporations					
1	Air Mauritius Ltd	-	500,000,000	-	-	500,000,000
2	Airport Terminal Operations Ltd	-	3,236,265,339	-	-	3,236,265,339
3	Airports of Mauritius Co. Ltd	-	-	1,236,914,331	-	1,236,914,331
4	BPML Freeport Services Ltd	-	28,388,435	-	-	28,388,435
5	Cargo Handling Corporation Ltd	-	-	41,817,161	-	41,817,161
6	Central Electricity Board	-	7,107,517,073	3,125,821,715	-	10,233,338,788
7	Central Water Authority	-	127,587,413	-	-	127,587,413
8	Grand Baie Casino Ltd	-	342,089,735	-	-	342,089,735
9	Landscape (Mauritius) Ltd	-	361,798,440	-	-	361,798,440
10	Mauritius Broadcasting Corporation	-	43,083,334	-	-	43,083,334
11	Mauritius Ports Authority	-	-	112,501,975	-	112,501,975
12	Mauritius Telecom Ltd	-	-	3,506,320,522	-	3,506,320,522
13	National Housing Development Co Ltd	1,300,598,940	5,616,840	-	-	1,306,215,780
14	Rose-Belle Sugar Estate Board	-	54,347,547	-	-	54,347,547
15	SBM (Mauritius) Infrastructure Development Company Ltd	-	-	17,945,800,438	-	17,945,800,438
16	State Trading Corporation	-	2,553,582,746	-	-	2,553,582,746
17	Sugar Investment Trust	-	1,324,012,284	-	-	1,324,012,284
	Sub-total Non-Financial Public Corporations	1,300,598,940	15,684,289,186	25,969,176,142	-	42,954,064,268
B.2	Financial Public Corporations					
1	Development Bank of Mauritius Ltd	-	4,963,658,886	-	-	4,963,658,886
2	Industrial Finance Corporation of Mauritius	-	1,657,021,778	-	-	1,657,021,778
3	Maubank Holdings Ltd	3,100,000,000	-	4,758,430,000	-	7,858,430,000
4	Maubank Investment Ltd	-	140,536,096	-	-	140,536,096
5	Mauritius Housing Company Ltd	-	422,131,386	-	-	422,131,386
6	MCS Mutual Aid Association Ltd	-	3,955,262,800	-	-	3,955,262,800
7	National Property Fund Ltd	3,500,000,000	-	-	-	3,500,000,000
8	State Investment Corporation Ltd	-	1,650,000,000	-	-	1,650,000,000
	Sub-total Financial Public Corporations	6,600,000,000	12,788,610,946	4,758,430,000	-	24,147,040,946
	Total Debt of Public Corporations	7,900,598,940	28,472,900,132	30,727,606,142	-	67,101,105,214