

STATEMENT J

Statement of Public Sector Debt as at 30 June 2023

Particulars	Amount Outstanding	
	Amortised cost (N1) Rs	Nominal Value Rs
<u>Budgetary Central Government (BCG)</u>		
BCG Domestic Debt		
- Government Securities issued for meeting borrowing requirements (Annex 1a)	366,211,283,632	364,772,503,359
- Domestic Loan (Annex 1b)	345,950,038	440,855,025
Total of BCG Domestic Debt	366,557,233,670	365,213,358,384
BCG External Debt		
- Government Securities issued for meeting borrowing requirements and held by Non-Residents (Annex 2a) (N2)	410,800,318	410,750,000
- External Loans (Annex 2b)	63,840,958,516	69,188,589,770
- IMF SDR Allocations (Annex 2b)	14,273,956,878	14,273,956,878
Total of BCG External Debt	78,525,715,712	83,873,296,648
Total Debt of BCG	445,082,949,382	449,086,655,032
<u>Extra Budgetary Units (EBU) (Annex 3) (N3)</u>		
Domestic-Guaranteed		23,851,050
Domestic-Non-Guaranteed		101,377,197
Total Debt of EBU (N4)		125,228,247
<u>Central Government Debt (N4)</u>		449,211,883,279
<u>General Government Debt (N4)</u>		449,211,883,279
<u>Public Corporations (PC) (Annex 3) (N3)</u>		
Domestic-Guaranteed		7,633,273,934
Domestic-Non-Guaranteed		25,597,066,119
External-Guaranteed		31,393,918,255
External-Non-Guaranteed		-
Total Debt of PC (N4)		64,624,258,308
<u>Less Consolidation Adjustments:</u>		
Government Securities held by Non-Financial Public Sector Entities		(17,829,250,000)
Domestic Loan (Annex 1b)		(440,855,025)
Total Consolidation Adjustments		(18,270,105,025)
Total Public Sector Debt (N5)		495,566,036,562
Comprising of:		
Total Domestic Public Sector Debt		380,298,821,659
Total External Public Sector Debt		115,267,214,903

Notes:

N1: Total Debt of BCG, except for Silver Bonds and IMF SDR Allocations, has been recognised in Statement A - Statement of Financial Position at amortised cost using Effective Interest Rate.

N2: Government Securities provided as collateral by local banks to foreign institutions which were previously classified under BCG External Debt are now being reclassified under BCG Domestic Debt as these are still held by local banks rather than foreign financial institutions.

N3: Public Sector Debt is presented on a consolidated basis whereby inter-sectoral and intra-sectoral transactions within the public sector are eliminated. In this respect, loans contracted by PC and EBU from BCG and vice versa are netted out from outstanding debt positions. Details of the loans contracted by PC and EBU from BCG are reported in Statement M - Statement of all Outstanding Loans financed from Revenue.

N4: The Debt of EBU, Central Government Debt, General Government Debt and PC are before consolidation adjustments.

N5: The Public Sector Debt excludes consolidation adjustments on Financial Public Sector Entities, National Pensions Fund and Employees Welfare Fund.



S.D. RAMDEEN
Accountant-General

STATEMENT J (Annex 1a)

Statement of BCG Domestic Debt as at 30 June 2023
(Government Securities)

Designation of Debt	Maturity Date	Rate of Interest p.a (%)	Amount Outstanding		
			Nominal Value Rs	Cost Rs	Amortised Cost Rs
A. GOVERNMENT SECURITIES ISSUED FOR MEETING BORROWING REQUIREMENTS					
1. Government of Mauritius Treasury Bills					
91-Day			2,200,000,000	2,175,078,500	2,191,577,148
182-Day			6,074,550,000	5,939,453,672	6,000,565,925
364-Day			15,078,350,000	14,628,612,245	14,801,413,221
Total Government of Mauritius Treasury Bills			23,352,900,000	22,743,144,417	22,993,556,294
2. Government of Mauritius Treasury Certificates					
182-Day			16,257,600,000	16,257,600,000	16,319,253,269
Total Government of Mauritius Treasury Certificates			16,257,600,000	16,257,600,000	16,319,253,269
3. Government of Mauritius Treasury Notes					
Three-Year			62,546,150,000	62,187,757,422	62,657,141,326
Total Government of Mauritius Treasury Notes			62,546,150,000	62,187,757,422	62,657,141,326
4. Government of Mauritius Bonds					
Five-Year Bonds	05.11.2023	5.10	3,688,800,000	3,684,946,556	3,718,720,858
	08.03.2024	4.57	4,400,000,000	4,399,340,000	4,464,223,424
	10.05.2024	4.42	3,584,400,000	3,579,736,899	3,618,092,818
	09.08.2024	3.92	3,199,600,000	3,190,972,618	3,246,114,677
	14.11.2024	3.77	4,995,900,000	4,984,535,329	5,018,294,230
	25.02.2025	3.32	1,600,000,000	1,593,896,200	1,616,105,472
	10.04.2025	1.80	2,000,000,000	1,995,490,000	2,006,360,520
	27.04.2025	0.75	15,000,000,000	15,000,000,000	15,357,226,027
	04.06.2025	1.29	3,500,000,000	3,490,613,000	3,499,529,933
	27.11.2025	1.54	4,000,000,000	3,996,415,000	4,018,118,033
	29.01.2026	1.22	4,000,000,000	3,993,401,000	4,016,918,522
	26.03.2026	1.52	3,995,400,000	3,965,940,503	3,994,990,453
	20.05.2026	2.10	5,499,500,000	5,419,980,259	5,465,397,760
	23.06.2026	3.10	5,450,000,000	5,435,087,000	5,471,272,739
	10.09.2026	2.59	5,947,950,000	5,823,175,297	5,913,531,403
	03.12.2026	2.90	6,599,000,000	6,594,752,931	6,624,857,241
	01.04.2027	2.88	6,600,000,000	6,539,750,500	6,600,920,706
	21.07.2027	3.45	5,200,000,000	5,191,506,000	5,271,849,350
	13.01.2028	5.12	4,994,700,000	4,991,837,513	5,120,082,108
				94,255,250,000	93,871,376,605
Seven-Year Bonds	21.10.2029	4.08	5,049,500,000	4,832,527,843	4,890,367,705
	07.04.2030	4.95	4,987,700,000	4,910,669,915	4,941,130,053
			10,037,200,000	9,743,197,758	9,831,497,758

STATEMENT J (Annex 1a)

Statement of BCG Domestic Debt as at 30 June 2023
(Government Securities)

Designation of Debt	Maturity Date	Rate of Interest p.a (%)	Amount Outstanding		
			Nominal Value Rs	Cost Rs	Amortised Cost Rs
A. GOVERNMENT SECURITIES ISSUED FOR MEETING BORROWING REQUIREMENTS - continued					
4. Government of Mauritius Bonds - continued					
Ten-Year Bonds	19.07.2023	6.24	1,200,000,000	1,175,723,500	1,233,147,871
	13.09.2023	6.10	1,195,000,000	1,184,098,350	1,216,540,449
	29.11.2023	6.25	918,100,000	887,953,204	921,475,435
	24.01.2024	6.80	1,400,000,000	1,373,596,985	1,439,023,034
	30.05.2024	6.75	1,800,000,000	1,779,206,800	1,807,809,421
	19.09.2024	5.90	2,182,500,000	2,128,648,365	2,210,498,608
	06.02.2025	5.96	1,400,000,000	1,386,281,600	1,430,220,694
	15.05.2025	5.87	2,500,000,000	2,484,927,250	2,515,012,993
	11.09.2025	5.95	1,600,000,000	1,590,511,055	1,626,442,786
	05.02.2026	5.60	1,500,000,000	1,483,241,372	1,528,153,241
	13.05.2026	5.46	1,500,000,000	1,498,935,000	1,510,433,979
	12.08.2026	4.99	1,400,000,000	1,381,892,907	1,419,820,199
	18.11.2026	5.00	1,400,000,000	1,395,365,900	1,406,438,637
	20.01.2027	4.94	1,935,000,000	1,933,037,910	1,976,469,745
	25.08.2027	4.70	1,799,000,000	1,771,734,156	1,815,091,471
	10.11.2027	4.25	1,795,000,000	1,763,468,831	1,790,221,988
	09.03.2028	5.42	1,889,300,000	1,866,361,909	1,908,764,776
	20.07.2028	5.30	2,000,000,000	1,992,256,000	2,042,460,858
	07.12.2028	5.23	2,000,000,000	1,971,616,000	1,989,323,617
	07.06.2029	4.25	1,500,000,000	1,487,476,000	1,495,954,112
	06.09.2029	4.35	1,497,050,000	1,490,335,232	1,513,315,046
	07.02.2030	4.20	1,979,950,000	1,972,122,268	2,007,088,515
	11.12.2030	1.35	2,000,000,000	2,000,000,000	2,001,409,341
	05.03.2031	2.23	2,000,000,000	1,968,053,000	1,989,139,890
	25.06.2031	4.45	2,500,000,000	2,478,853,000	2,483,910,065
	19.11.2031	4.19	2,000,000,000	1,973,135,000	1,986,401,577
	08.04.2032	4.29	2,500,000,000	2,480,946,000	2,507,323,165
	05.08.2032	4.79	2,298,550,000	2,298,550,000	2,342,700,919
	09.12.2032	5.85	2,300,000,000	2,286,952,000	2,295,259,828
	05.05.2033	5.24	2,292,100,000	2,291,025,703	2,309,516,333
			54,281,550,000	53,776,305,297	54,719,368,593
Fifteen-Year Bonds	20.08.2025	9.25	4,440,800,000	4,207,605,556	4,530,117,984
	20.01.2027	9.25	1,709,000,000	1,634,852,375	1,750,843,772
	03.08.2027	8.29	2,094,200,000	2,086,665,062	2,169,657,782
	25.01.2028	7.40	1,395,500,000	1,382,790,159	1,434,325,067
	27.09.2028	6.75	1,208,500,000	1,185,515,505	1,219,004,634
	07.03.2029	6.95	1,400,000,000	1,319,303,002	1,389,338,400
	31.10.2029	6.90	2,003,000,000	1,990,098,770	2,019,091,237
	20.03.2030	6.23	1,500,000,000	1,463,467,955	1,505,510,341
	12.06.2030	6.50	1,800,000,000	1,762,400,313	1,783,765,792
	17.07.2030	6.55	1,500,000,000	1,458,758,414	1,519,756,016
	13.11.2030	6.50	1,500,000,000	1,447,680,243	1,480,651,855
	10.06.2031	6.20	1,494,900,000	1,482,086,843	1,491,763,226
	16.09.2031	5.85	1,500,000,000	1,480,500,459	1,512,811,487
	22.01.2033	5.05	1,500,000,000	1,475,505,000	1,515,390,755
	09.11.2033	5.95	1,800,000,000	1,794,120,000	1,810,722,972
	26.07.2034	4.94	1,485,900,000	1,473,178,715	1,506,912,582

STATEMENT J (Annex 1a)

Statement of BCG Domestic Debt as at 30 June 2023
(Government Securities)

Designation of Debt	Maturity Date	Rate of Interest p.a (%)	Amount Outstanding		
			Nominal Value Rs	Cost Rs	Amortised Cost Rs
A. GOVERNMENT SECURITIES ISSUED FOR MEETING BORROWING REQUIREMENTS - continued					
4. Government of Mauritius Bonds - continued					
Fifteen-Year Bonds - continued	13.03.2035	3.79	1,500,000,000	1,500,000,000	1,517,023,764
	15.01.2036	1.74	2,000,000,000	1,969,088,000	1,989,451,568
	16.04.2036	3.29	2,000,000,000	1,942,929,000	1,963,119,679
	18.06.2036	4.17	2,150,000,000	2,042,256,500	2,055,854,997
	20.08.2036	4.45	2,000,000,000	1,959,440,000	1,994,872,005
	14.01.2037	4.40	2,499,750,000	2,486,838,291	2,538,216,272
	20.05.2037	4.82	2,000,000,000	1,971,368,000	1,983,706,162
	11.11.2037	5.40	2,300,000,000	2,291,884,000	2,309,173,372
	24.03.2038	5.42	2,500,000,000	2,485,521,000	2,522,172,703
			47,281,550,000	46,293,853,162	47,513,254,424
Fifteen-Year Inflation Indexed Bonds	15.12.2025	Inflation Indexed	621,100,000	621,100,000	635,705,491
	09.12.2026	"	1,000,000,000	1,000,000,000	1,047,206,144
	09.11.2027	"	795,700,000	795,700,000	835,884,784
	17.05.2028	"	1,000,000,000	1,000,000,000	1,007,344,664
	04.07.2029	"	1,000,000,000	1,000,000,000	1,063,393,187
	22.05.2030	"	1,200,000,000	1,200,000,000	1,205,903,331
	11.03.2031	"	1,500,000,000	1,500,000,000	1,518,966,957
	07.04.2032	"	600,000,000	600,000,000	606,537,822
	20.04.2033	"	1,197,800,000	1,197,800,000	1,215,246,829
	05.04.2034	"	600,000,000	600,000,000	606,537,407
			9,514,600,000	9,514,600,000	9,742,726,616
Twenty-Year Bonds	22.09.2026	9.75	227,100,000	186,898,120	219,165,855
	24.11.2026	12.25	228,800,000	214,002,489	226,006,427
	25.05.2027	11.75	327,900,000	298,473,520	319,282,432
	14.09.2027	10.90	191,000,000	172,371,390	189,118,544
	25.01.2028	10.90	293,700,000	277,319,591	300,044,131
	14.03.2028	10.30	353,500,000	338,700,520	357,723,972
	26.09.2028	10.30	411,300,000	347,334,488	389,602,642
	28.11.2028	9.80	409,000,000	334,501,705	373,677,407
	22.05.2029	7.80	167,300,000	133,615,828	151,411,505
	25.09.2029	7.80	314,000,000	246,358,937	284,082,712
	04.12.2029	7.80	265,300,000	202,454,541	231,745,349
	15.01.2036	7.00	1,500,000,000	1,432,121,514	1,494,856,570
	15.04.2036	6.95	1,500,000,000	1,478,586,627	1,504,969,695
	22.07.2036	6.50	1,500,000,000	1,437,513,143	1,493,140,779
	17.03.2037	6.24	1,900,000,000	1,836,971,500	1,883,166,679
	15.09.2037	5.48	1,500,000,000	1,488,271,000	1,514,637,081
	11.05.2038	6.18	1,500,000,000	1,493,870,000	1,507,547,054
	07.09.2038	6.08	2,300,000,000	2,288,675,000	2,334,486,470
	08.02.2039	5.95	1,900,000,000	1,879,942,000	1,926,662,133

STATEMENT J (Annex 1a)

Statement of BCG Domestic Debt as at 30 June 2023
(Government Securities)

Designation of Debt	Maturity Date	Rate of Interest p.a (%)	Amount Outstanding		
			Nominal Value Rs	Cost Rs	Amortised Cost Rs
A. GOVERNMENT SECURITIES ISSUED FOR MEETING BORROWING REQUIREMENTS - continued					
Twenty-Year Bonds - continued	08.11.2039	5.06	1,800,000,000	1,728,341,000	1,749,689,925
	17.04.2040	3.10	1,970,000,000	1,949,039,200	1,963,991,716
	05.02.2041	2.85	1,960,000,000	1,921,854,480	1,947,583,045
	28.05.2041	4.17	2,790,000,000	2,738,954,459	2,753,039,773
	16.09.2041	4.68	2,500,000,000	2,412,604,500	2,451,498,396
	04.02.2042	4.56	2,000,000,000	1,986,013,500	2,023,213,627
	24.06.2042	5.25	2,500,000,000	2,482,910,000	2,485,578,606
	30.09.2042	5.24	2,500,000,000	2,500,000,000	2,533,109,890
	27.01.2043	6.12	3,100,000,000	3,075,593,000	3,156,127,228
	23.06.2043	5.68	3,090,400,000	3,080,238,565	3,083,619,590
			40,999,300,000	39,963,530,617	40,848,779,233
Total Government of Mauritius Bonds			256,369,450,000	253,162,863,439	257,698,232,898
5. Silver Bonds (N1)		Lower of market rate or 5.50	6,246,403,359	6,246,403,359	6,543,099,845
TOTAL GOVERNMENT SECURITIES ISSUED FOR MEETING BORROWING REQUIREMENTS			364,772,503,359	360,597,768,637	366,211,283,632

Notes:

N1: Silver Bonds comprise Silver Retirement Bonds and Silver Savings Bonds.

Silver Retirement Bonds may be redeemed at any time wholly or in part. For a holder redeeming the bond before a minimum period of 5 years, the market rate will apply or 5.5% whichever is the lower.

Silver Savings Bonds may be redeemed wholly or in part at any time at par with accrued interest.

Silver Bonds have been accounted at cost plus interest accrued as at 30 June 2023.

STATEMENT J (Annex 1b)

Statement of BCG Domestic Debt as at 30 June 2023
(Domestic Loan)

	Rate of Interest p.a (%)	Amount Outstanding			
		Nominal Value		Amortised Cost	
		Foreign Currency	Mauritian Rupee Equivalent	Foreign Currency	Mauritian Rupee Equivalent
B. DOMESTIC LOAN					
<u>1. Loan in U.S. Dollar</u>		U.S. Dollar		U.S. Dollar	
Loan from SIC Development Co. Ltd					
National Archives and National Library Project	1.9	182,724		138,622	
Setting up of 16 Incinerators	1.9	2,045,984		1,611,543	
Forensic Science Laboratory	1.9	181,421		139,168	
Mauritius Disciplined Forces Academy	1.9	198,147		151,199	
Acquisition of fire-fighting and rescue vehicles	1.9	6,432,434		5,053,669	
Acquisition of high volume water pumps	1.9	467,197		366,893	
		9,507,907	440,855,025	7,461,094	345,950,038
TOTAL DOMESTIC LOAN		9,507,907	440,855,025	7,461,094	345,950,038

STATEMENT J (Annex 2a)

Statement of BCG External Debt as at 30 June 2023
(Government Securities Held by Non-Residents)

Designation of Debt	Maturity Date	Rate of Interest p.a (%)	Amount Outstanding		
			Nominal Value Rs	Cost Rs	Amortised Cost Rs
C. GOVERNMENT SECURITIES ISSUED FOR MEETING BORROWING REQUIREMENTS AND HELD BY NON-RESIDENTS					
1. Government of Mauritius Treasury Bills					
182-Day			25,450,000	24,875,328	25,132,542
364-Day			51,650,000	50,145,255	50,947,140
Total Government of Mauritius Treasury Bills			77,100,000	75,020,583	76,079,682
2. Government of Mauritius Treasury Notes					
Three-Year			50,800,000	50,731,764	49,872,512
Total Government of Mauritius Treasury Notes			50,800,000	50,731,764	49,872,512
3. Government of Mauritius Bonds					
Five-Year Bonds	05.11.2023	5.10	11,200,000	11,174,444	11,285,898
	10.05.2024	4.42	15,600,000	15,565,101	15,690,053
	09.08.2024	3.92	400,000	397,882	405,566
	14.11.2024	3.77	4,100,000	4,086,671	4,116,051
	26.03.2026	1.52	4,600,000	4,578,497	4,606,461
	20.05.2026	2.10	500,000	496,241	498,961
	10.09.2026	2.59	2,050,000	2,023,203	2,048,794
	03.12.2026	2.90	1,000,000	998,069	1,000,798
	13.01.2028	5.12	5,300,000	5,290,487	5,416,511
				44,750,000	44,610,595
Seven-Year Bonds	21.10.2029	4.08	500,000	498,157	502,240
	07.04.2030	4.95	12,300,000	12,214,085	12,356,983
			12,800,000	12,712,242	12,859,223
Ten-Year Bonds	20.01.2027	4.94	65,000,000	64,934,090	66,393,041
	25.08.2027	4.70	1,000,000	984,844	1,008,945
	10.11.2027	4.25	5,000,000	4,912,169	4,986,691
	09.03.2028	5.42	10,700,000	10,570,091	10,810,238
	06.09.2029	4.35	2,950,000	2,936,768	2,982,051
	07.02.2030	4.20	20,050,000	19,970,732	20,324,819
	05.08.2032	4.79	1,450,000	1,450,000	1,477,852
	05.05.2033	5.24	7,900,000	7,896,297	7,960,028
			114,050,000	113,654,991	115,943,665

STATEMENT J (Annex 2a)

Statement of BCG External Debt as at 30 June 2023
(Government Securities Held by Non-Residents)

Designation of Debt	Maturity Date	Rate of Interest p.a (%)	Amount Outstanding		
			Nominal Value Rs	Cost Rs	Amortised Cost Rs
C. GOVERNMENT SECURITIES ISSUED FOR MEETING BORROWING REQUIREMENTS AND HELD BY NON-RESIDENTS- continued					
3. Government of Mauritius Bonds - continued					
Fifteen-Year Bonds	10.06.2031	6.20	5,100,000	5,056,287	5,089,299
	26.07.2034	4.94	14,100,000	13,979,285	14,299,393
	14.01.2037	4.40	250,000	248,709	253,847
			19,450,000	19,284,281	19,642,539
Fifteen-Year Inflation Indexed Bonds	20.04.2033	Inflation Indexed	2,200,000	2,200,000	2,232,045
			2,200,000	2,200,000	2,232,045
Twenty-Year Bonds	17.04.2040	3.10	30,000,000	29,680,800	29,908,503
	05.02.2041	2.85	40,000,000	39,221,520	39,746,593
	28.05.2041	4.17	10,000,000	9,817,041	9,867,526
	23.06.2043	5.68	9,600,000	9,568,435	9,578,937
			89,600,000	88,287,796	89,101,559
Total Government of Mauritius Bonds			282,850,000	280,749,905	284,848,124
TOTAL GOVERNMENT SECURITIES ISSUED FOR MEETING BORROWING REQUIREMENTS AND HELD BY NON-RESIDENTS			410,750,000	406,502,252	410,800,318

STATEMENT J (Annex 2b)

Statement of BCG External Debt as at 30 June 2023
(External Loans and IMF SDR Allocations)

	Rate of Interest p.a (%) (N1)	Amount Outstanding			
		Nominal Value		Amortised Cost	
		Foreign Currency	Mauritian Rupee Equivalent	Foreign Currency	Mauritian Rupee Equivalent
D. EXTERNAL LOANS					
1. Loans in U.S. Dollar					
Loans from International Bank for Reconstruction and Development (I.B.R.D.)					
1. Economic Transition Technical Assistance Project	SOFR based	278,826		279,449	
2. Fourth trade and Competitiveness Development Policy Loan	„	20,030,000		17,500,930	
3. IBRD Infrastructure Project Loan	„	20,717,763		18,179,746	
4. Manufacturing, Services Development & Competitiveness Project	„	127,499		110,947	
5. Public Sector Performance Development Policy Loan	2.4	10,760,000		10,512,229	
6. Second Public Sector Performance Development Policy Loan	3.53	11,530,000		11,614,747	
		63,444,088	2,941,724,717	58,198,048	2,698,480,531
Loan from International Development Association (I.D.A.)					
1. Education Project	Interest Free	105,000		101,298	
		105,000	4,868,556	101,298	4,696,905
Loans from Government of India					
1. Line of Credit USD 18M Waterjet Fast Attack Craft	2	3,600,000		3,618,041	
2. Line of Credit USD 100M Procurement of Defence Equipment	1.8	27,280,800		23,785,269	
		30,880,800	1,431,856,230	27,403,310	1,270,614,755
Loans from African Development Bank					
1. Plaines Wilhems Sewerage Project	6m Libor based	3,108,000		3,109,385	
2. Economic Competitiveness Resilience Support Program	SOFR Based	250,000,000		249,927,448	
		253,108,000	11,735,909,258	253,036,833	11,732,609,443
Loans from African Development Fund					
1. Development of Wastewater Facilities in Mauritius and Rodrigues	Interest Free	498,049		226,817	
2. Cyclone Rehabilitation Works	„	739,056		505,939	
		1,237,105	57,361,095	732,756	33,975,844
Loan from Arab Bank for Economic Development in Africa (B.A.D.E.A.)					
1. Flacq Teaching Hospital	2	4,655,023		4,025,799	
		4,655,023	215,840,382	4,025,799	186,665,027
TOTAL LOANS IN U.S. DOLLAR		353,430,016	16,387,560,238	343,498,044	15,927,042,505

STATEMENT J (Annex 2b)

Statement of BCG External Debt as at 30 June 2023
(External Loans and IMF SDR Allocations)

	Rate of Interest p.a (%) (N1)	Amount Outstanding			
		Nominal Value		Amortised Cost	
		Foreign Currency	Mauritian Rupee Equivalent	Foreign Currency	Mauritian Rupee Equivalent
D. EXTERNAL LOANS - continued					
2. Loans in Japanese Yen					
Loans from Japan Bank for International Cooperation					
1. Environmental Sanitation and Sewerage Project	1.8	122,476,000		122,574,704	
2. Grand Baie Sewerage Project Phase IB	0.6	976,231,860		975,380,064	
3. Covid 19 Crisis Response Emergency Support	0.01	30,000,000,000		27,008,958,892	
		31,098,707,860	9,962,968,642	28,106,913,660	9,004,499,502
TOTAL LOANS IN JAPANESE YEN		31,098,707,860	9,962,968,642	28,106,913,660	9,004,499,502
3. Loans in EURO					
Loans from Agence Francaise de Developpement					
1. Terre Rouge Verdun Road Project	3.41	6,000,000		5,947,212	
2. Aide Programme Environnement	6m Euribor based	44,333,333		40,241,512	
3. Energy Development Policy loan	3.49/2.16	35,000,000		33,506,995	
4. Restructuration of Cargo Handling Corporation Ltd	1.52	17,099,344		16,697,234	
5. Credit Facility Agreement	1.12	300,000,000		283,053,150	
		402,432,677	20,254,557,363	379,446,103	19,097,636,198
Loans from European Development Fund (E.D.F.)					
1. Maize Processing Plants	1	31,892		31,130	
2. Phoenix - Nouvelle France Road Project	"	774,726		675,394	
3. National Derocking Project	"	307,818		217,025	
4. Industrial Diversification Programme	"	1,391,819		973,698	
5. Agricultural Diversification Programme	"	1,186,400		829,989	
6. Regional Meteorological Project	"	388,977		284,078	
		4,081,632	205,429,763	3,011,314	151,560,337
Loan from European Investment Bank (E.I.B.)					
1. Maize Storage Installation	1	128,083		112,295	
		128,083	6,446,456	112,295	5,651,841
Loan from Nordic Development Fund (N.D.F.)					
1. Environmental Investment Programme	0.75	1,055,777		876,991	
		1,055,777	53,137,573	876,991	44,139,220
Loan from Kreditanstalt fur Wiederaufbau (K.F.W.)					
1. Baie du Tombeau Sewerage Project	2	39,994		35,481	
		39,994	2,012,910	35,481	1,785,769

STATEMENT J (Annex 2b)

Statement of BCG External Debt as at 30 June 2023
(External Loans and IMF SDR Allocations)

	Rate of Interest p.a (%) (N1)	Amount Outstanding			
		Nominal Value		Amortised Cost	
		Foreign Currency	Mauritian Rupee Equivalent	Foreign Currency	Mauritian Rupee Equivalent
D. EXTERNAL LOANS - continued					
3. Loans in EURO - continued		Euro		Euro	
Loans from African Development Bank (A.D.B.)					
1. Plaines Wilhems Sewerage Project	6m Euribor based	2,346,000		2,332,070	
2. Competitiveness & Public Sector Efficiency Programme	"	97,333,333		81,589,410	
3. Covid-19 Crisis Response Budget Support	0.741% + variable margin	188,000,000		170,789,928	
		287,679,333	14,478,987,134	254,711,408	12,819,701,578
Loan from African Development Fund (A.D.F.)					
1. Development of Wastewater Facilities in Mauritius and Rodrigues	Interest Free	15,148		7,433	
		15,148	762,403	7,433	374,105
Loans from International Bank for Reconstruction and Development (I.B.R.D.)					
1. First Regional Development Policy Loan	1.58	11,062,750		10,956,168	
2. Third Trade and Competitiveness Development Policy Loan	6m Euribor based	8,337,710		7,576,729	
3. Third Trade and Competitiveness Development Policy Loan	0.65	9,862,168		8,823,538	
		29,262,628	1,472,796,846	27,356,435	1,376,857,580
TOTAL LOANS IN EURO		724,695,272	36,474,130,448	665,557,460	33,497,706,628
4. Loans in Pound Sterling		Pound Sterling		Pound Sterling	
Loans from International Bank for Reconstruction and Development (I.B.R.D.)					
1. Third Trade and Competitiveness Development Policy Loan	SONIA Based	10,284,400		9,532,804	
2. Private Sector Competitiveness Development Policy Loan	2.8	5,164,800		5,102,085	
3. Second Private Sector Competitiveness Development Policy Loan	3.32	5,534,400		5,529,246	
		20,983,600	1,229,664,140	20,164,135	1,181,642,508
TOTAL LOANS IN POUND STERLING		20,983,600	1,229,664,140	20,164,135	1,181,642,508

STATEMENT J (Annex 2b)

Statement of BCG External Debt as at 30 June 2023
(External Loans and IMF SDR Allocations)

	Rate of Interest p.a (%) (N1)	Amount Outstanding			
		Nominal Value		Amortised Cost	
		Foreign Currency	Mauritian Rupee Equivalent	Foreign Currency	Mauritian Rupee Equivalent
D. EXTERNAL LOANS - continued					
5. Loans in Renminbi Yuan					
Loans from Government of the People's Republic of China					
1. Economic & Technical Cooperation - Multisports Complex at Cote D'Or	Interest Free	45,000,000		32,347,466	
2. Economic & Technical Cooperation - Multisports Complex at Cote D'Or	„	50,000,000		32,776,777	
3. Economic & Technical Cooperation - Multisports Complex at Cote D'Or	„	50,000,000		32,805,956	
		145,000,000	926,564,500	97,930,199	625,783,765
Loans from Exim Bank of China					
1. Plaines Wilhems Sewerage Project (Stage 1 Lot 2)	3	21,974,213		21,886,500	
2. Bagatelle Dam Project	2	232,000,000		211,347,440	
		253,974,213	1,622,920,618	233,233,940	1,490,388,200
TOTAL LOANS IN RENMINBI YUAN		398,974,213	2,549,485,118	331,164,139	2,116,171,965
6. Loan in Special Drawing Rights (SDR)					
Loan from International Fund for Agricultural Development (I.F.A.D.)					
1. Marine and Agricultural Resources Support Programme	IFAD Reference Rate	150,270		141,607	
		150,270	9,201,919	141,607	8,671,432
TOTAL LOAN IN SPECIAL DRAWING RIGHTS		150,270	9,201,919	141,607	8,671,432
7. Loans in Saudi Riyals					
Loans from Kingdom of Saudi Arabia					
1. Multisports Complex	1	80,324,575		62,344,741	
2. Cancer Hospital	1	68,388,934		53,961,819	
3. Flacq Teaching Hospital	1	37,448,677		35,325,559	
		186,162,186	2,305,134,652	151,632,119	1,877,569,550
TOTAL LOANS IN SAUDI RIYALS		186,162,186	2,305,134,652	151,632,119	1,877,569,550

STATEMENT J (Annex 2b)

Statement of BCG External Debt as at 30 June 2023
(External Loans and IMF SDR Allocations)

	Rate of Interest p.a (%) (N1)	Amount Outstanding			
		Nominal Value		Amortised Cost	
		Foreign Currency	Mauritian Rupee Equivalent	Foreign Currency	Mauritian Rupee Equivalent
D. EXTERNAL LOANS - continued					
8. Loans in Kuwaiti Dinars					
Loan from Kuwait Fund for Arab Economic Development					
1. Flacq Teaching Hospital	2	1,791,190		1,507,785	
		1,791,190	270,444,613	1,507,785	227,654,426
TOTAL LOANS IN KUWAITI DINARS		1,791,190	270,444,613	1,507,785	227,654,426
TOTAL EXTERNAL LOANS			69,188,589,770		63,840,958,516
		Special Drawing Rights		Special Drawing Rights	
E. IMF SDR Allocations (N2)		233,097,854	14,273,956,878	233,097,854	14,273,956,878

Notes:

N1: Following the phasing out of Libor, all loans which were Libor based have transitioned to Secured Overnight Financing Rate (SOFR) for loans in U.S Dollar (except for Loan from African Development Fund for Plaines Wilhems Sewerage Project which will transition to SOFR as from 1 July 2023), to Sterling Overnight Index Average (SONIA) for Pound Sterling Loans and to Euribor for EURO loans.

N2: The nominal value of IMF SDR Allocation as at 30 June 2023 has been used as the amortised cost.

STATEMENT J (Annex 2c)

Statement of BCG External Debt as at 30 June 2023

	Nominal Value	
	Foreign Currency	Mauritian Rupee Equivalent
USD	353,430,016	16,387,560,238
JPY	31,098,707,860	9,962,968,642
EUR	724,695,272	36,474,130,448
GBP	20,983,600	1,229,664,140
CNY	398,974,213	2,549,485,118
SDR	233,248,124	14,283,158,797
SAR	186,162,186	2,305,134,652
KWD	1,791,190	270,444,613
MUR	-	410,750,000
		83,873,296,648
Category	%	Rs
Bilateral	43.8	36,776,459,528
Multilateral	55.7	46,686,087,120
Other Foreign	0.5	410,750,000
TOTAL		83,873,296,648

Note:

External debt comprises Treasury Bills, Treasury Notes and Government of Mauritius Bonds held by non-residents and long term debt including IMF SDR Allocations.

STATEMENT J (Annex 3)

Debt of Extra Budgetary Units and Public Corporations
as at 30 June 2023

		Domestic Debt		External Debt		Total Rs
		Guaranteed Rs	Non-Guaranteed Rs	Guaranteed Rs	Non-Guaranteed Rs	
A	EXTRA BUDGETARY UNITS					
1	Small Entrepreneurs	23,851,050	-	-	-	23,851,050
2	University of Mauritius	-	101,377,197	-	-	101,377,197
	Total Debt of Extra Budgetary Units	23,851,050	101,377,197	-	-	125,228,247
B	PUBLIC CORPORATIONS					
B.1	Non-Financial Public Corporations					
1	Airport Terminal Operations Ltd	-	3,191,632,960	-	-	3,191,632,960
2	Airports of Mauritius Co. Ltd	-	-	2,390,756,503	-	2,390,756,503
3	BPML Freeport Services Ltd	-	30,005,521	-	-	30,005,521
4	Cargo Handling Corporation Ltd	-	-	118,212,072	-	118,212,072
5	Central Electricity Board	-	4,608,556,765	3,254,029,911	-	7,862,586,676
6	Grand Baie Casino Ltd	-	222,492,804	-	-	222,492,804
7	Landscape (Mauritius) Ltd	-	465,058,760	-	-	465,058,760
8	Le Grand Casino Du Domaine Ltd	-	47,808,483	-	-	47,808,483
9	Mauritius Broadcasting Corporation	-	54,083,334	-	-	54,083,334
10	Mauritius Ports Authority	-	-	326,172,351	-	326,172,351
11	Mauritius Telecom Ltd	-	-	3,388,576,864	-	3,388,576,864
12	National Housing Development Co Ltd	1,033,273,934	5,616,840	-	-	1,038,890,774
13	National Property Fund Ltd	3,500,000,000	-	-	-	3,500,000,000
14	Rose-Belle Sugar Estate Board	-	22,486,209	-	-	22,486,209
15	SBM (Mauritius) Infrastructure Development Company Ltd	-	-	17,317,530,554	-	17,317,530,554
16	State Trading Corporation	-	9,342,507,406	-	-	9,342,507,406
17	Sugar Investment Trust	-	970,000,000	-	-	970,000,000
18	Wastewater Management Authority	-	68,111,921	-	-	68,111,921
	Sub-total Non-Financial Public Corporations	4,533,273,934	19,028,361,003	26,795,278,255	-	50,356,913,192
B.2	Financial Public Corporations					
1	Development Bank of Mauritius Ltd	-	4,301,304,736	-	-	4,301,304,736
2	Industrial Finance Corporation of Mauritius	-	475,591,986	-	-	475,591,986
3	Maubank Holdings Ltd	3,100,000,000	-	4,598,640,000	-	7,698,640,000
4	Maubank Investment Ltd	-	147,646,633	-	-	147,646,633
5	Mauritius Housing Company Ltd	-	444,161,761	-	-	444,161,761
6	State Investment Corporation Ltd	-	1,200,000,000	-	-	1,200,000,000
	Sub-total Financial Public Corporations	3,100,000,000	6,568,705,116	4,598,640,000	-	14,267,345,116
	Total Debt of Public Corporations	7,633,273,934	25,597,066,119	31,393,918,255	-	64,624,258,308