

STATEMENT J

Statement of Public Sector Debt as at 30 June 2021

Particulars	Amount Outstanding	
	Amortised cost (N1) Rs	Nominal Value Rs
<u>Budgetary Central Government (BCG)</u>		
BCG Domestic Debt		
- Government Securities issued for meeting borrowing requirement (Annex 1a)	308,555,722,659	307,428,272,866
- Domestic Loan (Annex 1b)	97,404,420	130,301,009
Total of BCG Domestic Debt	308,653,127,079	307,558,573,875
BCG External Debt		
- Government Securities held by Non-Residents (Annex 2a)	13,600,878,919	13,533,450,000
- External Loans (Annex 2b)	58,626,883,869	65,684,204,344
- IMF SDR Allocations (Annex 2b)	5,888,449,212	5,888,449,212
Total of BCG External Debt	78,116,212,000	85,106,103,556
Total Debt of BCG	386,769,339,079	392,664,677,431
<u>Extra Budgetary Units (Annex 3)</u>		
Domestic-Guaranteed		23,851,050
Domestic-Non-Guaranteed		111,936,713
Total Debt of Extra Budgetary Units		135,787,763
<u>Central Government Debt</u>		392,800,465,194
<u>General Government Debt</u>		392,800,465,194
<u>Public Corporations (Annex 3)</u>		
Domestic-Guaranteed		7,851,783,204
Domestic-Non-Guaranteed		5,961,832,590
External-Guaranteed		25,134,212,955
External-Non-Guaranteed		557,847,501
Total Debt of Public Corporations		39,505,676,250
<u>Less Consolidation Adjustments:</u>		
Government Securities held by Non-Financial Public Sector Entities		(12,817,850,000)
Domestic Loan (Annex 1b)		(130,301,009)
Total Consolidation Adjustments		(12,948,151,009)
Total Public Sector Debt		419,357,990,435
Comprising of:		
Total Domestic Public Sector Debt		308,559,826,423
Total External Public Sector Debt		110,798,164,012

Notes:

N1: Total Debt of BCG, except for Silver Bonds and IMF SDR Allocations, has been recognised in Statement A at amortised cost using Effective Interest Rate.

S.D. RAMDEEN
Accountant-General

29 December 2021

STATEMENT J (Annex 1a)

Statement of BCG Domestic Debt as at 30 June 2021
(Government Securities)

Designation of Debt	Maturity Date	Rate of Interest p.a (%)	Amount Outstanding		
			Nominal Value Rs	Cost Rs	Amortised Cost Rs
A. GOVERNMENT SECURITIES ISSUED FOR MEETING BORROWING REQUIREMENT					
1. Government of Mauritius Treasury Bills					
91-Day			3,906,200,000	3,898,595,709	3,901,016,846
182-Day			9,470,600,000	9,436,997,305	9,444,929,104
364-Day			12,951,500,000	12,842,834,486	12,861,632,484
Total Government of Mauritius Treasury Bills			26,328,300,000	26,178,427,500	26,207,578,434
2. Government of Mauritius Treasury Certificates					
182-Day			11,835,350,000	11,835,350,000	11,844,362,474
Total Government of Mauritius Treasury Certificates			11,835,350,000	11,835,350,000	11,844,362,474
3. Government of Mauritius Treasury Notes					
Two-Year			6,970,000,000	6,911,809,000	6,944,609,841
Three-Year			50,188,650,000	50,027,882,751	50,481,847,622
Total Government of Mauritius Treasury Notes			57,158,650,000	56,939,691,751	57,426,457,463
4. Government of Mauritius Bonds					
Five-Year Bonds	21.10.2021	3.65	5,200,000,000	5,148,377,437	5,233,040,415
	10.02.2022	3.25	5,947,500,000	5,845,211,885	6,008,209,483
	21.07.2022	3.21	5,814,000,000	5,763,011,917	5,884,485,311
	15.12.2022	3.94	4,390,800,000	4,251,205,819	4,353,799,303
	08.06.2023	4.82	5,860,750,000	5,828,376,019	5,864,302,643
	05.11.2023	5.10	3,597,450,000	3,593,804,995	3,632,122,728
	08.03.2024	4.57	4,310,000,000	4,309,369,700	4,376,383,366
	10.05.2024	4.42	3,352,850,000	3,348,704,910	3,410,940,567
	09.08.2024	3.92	3,026,700,000	3,018,988,286	3,067,680,431
	14.11.2024	3.77	4,661,700,000	4,651,421,765	4,680,590,372
	25.02.2025	3.32	1,570,000,000	1,564,010,646	1,583,422,682
	10.04.2025	1.80	467,400,000	466,346,013	468,467,124
	27.04.2025	0.75	15,000,000,000	15,000,000,000	15,132,226,027
	04.06.2025	1.29	3,500,000,000	3,490,613,000	3,495,797,230
	27.11.2025	1.54	2,562,300,000	2,561,292,077	2,590,641,713
	29.01.2026	1.22	4,000,000,000	3,993,401,000	4,013,149,053
	26.03.2026	1.52	3,995,400,000	3,965,940,503	3,982,134,629
	20.05.2026	2.10	5,500,000,000	5,420,476,500	5,431,356,731
	23.06.2026	3.10	3,250,000,000	3,235,087,000	3,237,077,848
			86,006,850,000	85,455,639,472	86,445,827,656
Ten-Year Bonds	16.09.2021	8.00	2,628,600,000	2,491,302,184	2,685,652,403
	29.06.2022	7.75	1,451,000,000	1,432,554,210	1,448,761,894
	21.09.2022	7.35	995,000,000	985,508,130	1,013,727,839
	16.11.2022	7.00	970,000,000	965,769,258	977,624,919
	19.07.2023	6.24	1,091,250,000	1,069,173,558	1,115,799,366
	13.09.2023	6.10	1,195,000,000	1,184,098,350	1,213,829,007
	29.11.2023	6.25	918,100,000	887,953,204	913,966,900

STATEMENT J (Annex 1a)

Statement of BCG Domestic Debt as at 30 June 2021
(Government Securities)

Designation of Debt	Maturity Date	Rate of Interest p.a (%)	Amount Outstanding		
			Nominal Value Rs	Cost Rs	Amortised Cost Rs
A. GOVERNMENT SECURITIES ISSUED FOR MEETING BORROWING REQUIREMENT - continued					
4. Government of Mauritius Bonds - continued					
Ten-Year Bonds - continued	24.01.2024	6.80	1,400,000,000	1,373,596,985	1,432,448,651
	30.05.2024	6.75	1,200,000,000	1,186,137,867	1,201,849,271
	19.09.2024	5.90	1,982,500,000	1,933,583,223	1,996,498,273
	06.02.2025	5.96	1,400,000,000	1,386,281,600	1,427,097,736
	15.05.2025	5.87	2,141,350,000	2,128,439,587	2,151,323,852
	11.09.2025	5.95	1,600,000,000	1,590,511,055	1,624,359,499
	05.02.2026	5.60	1,500,000,000	1,483,241,372	1,524,571,038
	13.05.2026	5.46	1,500,000,000	1,498,935,000	1,510,210,164
	12.08.2026	4.99	1,400,000,000	1,381,892,907	1,416,071,755
	18.11.2026	5.00	1,400,000,000	1,395,365,900	1,405,492,204
	20.01.2027	4.94	1,935,000,000	1,933,037,910	1,976,072,544
	25.08.2027	4.70	1,799,000,000	1,771,734,156	1,809,729,355
	10.11.2027	4.25	1,795,000,000	1,763,468,831	1,784,063,227
	09.03.2028	5.42	1,892,400,000	1,869,424,272	1,907,525,442
	20.07.2028	5.30	2,000,000,000	1,992,256,000	2,041,012,338
	07.12.2028	5.23	2,000,000,000	1,971,616,000	1,984,125,713
	07.06.2029	4.25	1,500,000,000	1,487,476,000	1,493,666,738
	06.09.2029	4.35	1,497,050,000	1,490,335,232	1,512,103,040
	07.02.2030	4.20	1,969,400,000	1,961,613,977	1,995,008,143
	11.12.2030	1.35	2,000,000,000	2,000,000,000	2,001,409,341
	05.03.2031	2.23	2,000,000,000	1,968,053,000	1,983,302,923
	25.06.2031	4.45	2,500,000,000	2,478,853,000	2,480,404,415
			47,660,650,000	47,062,212,768	48,027,707,990
Thirteen-Year Bonds	26.09.2021	10.15	299,500,000	262,013,016	306,227,538
	28.11.2021	9.65	391,700,000	332,770,759	391,632,915
	22.05.2022	7.65	159,800,000	133,568,437	158,081,635
	25.09.2022	7.65	340,300,000	279,607,624	337,621,325
	04.12.2022	7.65	296,100,000	239,368,186	287,297,990
			1,487,400,000	1,247,328,022	1,480,861,403
Fifteen-Year Bonds	20.08.2025	9.25	4,059,500,000	3,844,853,514	4,100,353,692
	20.01.2027	9.25	1,709,000,000	1,634,852,375	1,738,782,384
	03.08.2027	8.29	2,094,200,000	2,086,665,062	2,171,714,530
	25.01.2028	7.40	1,395,500,000	1,382,790,159	1,432,465,855
	27.09.2028	6.75	1,208,500,000	1,185,515,505	1,215,803,163
	07.03.2029	6.95	1,400,000,000	1,319,303,002	1,378,467,196
	31.10.2029	6.90	2,003,000,000	1,990,098,770	2,017,423,963
	20.03.2030	6.23	1,500,000,000	1,463,467,955	1,500,882,234
	12.06.2030	6.50	1,800,000,000	1,762,400,313	1,779,089,931
	17.07.2030	6.55	1,500,000,000	1,458,758,414	1,514,671,314
	13.11.2030	6.50	1,500,000,000	1,447,680,243	1,474,341,692
	10.06.2031	6.20	1,494,900,000	1,482,086,843	1,490,254,778
	16.09.2031	5.85	1,500,000,000	1,480,500,459	1,510,533,992

STATEMENT J (Annex 1a)

Statement of BCG Domestic Debt as at 30 June 2021
(Government Securities)

Designation of Debt	Maturity Date	Rate of Interest p.a (%)	Amount Outstanding		
			Nominal Value Rs	Cost Rs	Amortised Cost Rs
A. GOVERNMENT SECURITIES ISSUED FOR MEETING BORROWING REQUIREMENT - continued					
4. Government of Mauritius Bonds - continued					
Fifteen-Year Bonds - continued	22.01.2033	5.05	1,500,000,000	1,475,505,000	1,512,667,342
	09.11.2033	5.95	1,800,000,000	1,794,120,000	1,810,117,927
	26.07.2034	4.94	1,485,900,000	1,473,178,715	1,505,590,789
	13.03.2035	3.79	1,500,000,000	1,500,000,000	1,517,023,764
	15.01.2036	1.74	2,000,000,000	1,969,088,000	1,985,777,554
	16.04.2036	3.29	2,000,000,000	1,942,929,000	1,956,422,735
	18.06.2036	4.17	2,150,000,000	2,042,256,500	2,045,378,700
			35,600,500,000	34,736,049,829	35,657,763,535
Fifteen-Year Inflation Indexed Bonds	15.12.2025	Inflation Indexed	621,100,000	621,100,000	635,705,491
	09.12.2026	"	1,000,000,000	1,000,000,000	1,047,206,144
	09.11.2027	"	795,700,000	795,700,000	835,884,784
	17.05.2028	"	1,000,000,000	1,000,000,000	1,007,344,664
	04.07.2029	"	1,000,000,000	1,000,000,000	1,063,393,187
	22.05.2030	"	1,200,000,000	1,200,000,000	1,205,903,331
	11.03.2031	"	1,500,000,000	1,500,000,000	1,518,966,957
	07.04.2032	"	600,000,000	600,000,000	606,537,822
	20.04.2033	"	1,197,800,000	1,197,800,000	1,215,246,829
	05.04.2034	"	600,000,000	600,000,000	606,537,408
			9,514,600,000	9,514,600,000	9,742,726,617
Twenty-Year Bonds	22.09.2026	9.75	227,100,000	186,898,120	212,789,309
	24.11.2026	12.25	228,800,000	214,002,489	223,662,877
	25.05.2027	11.75	327,900,000	298,473,520	314,919,855
	14.09.2027	10.90	191,000,000	172,371,390	186,482,224
	25.01.2028	10.90	293,700,000	277,319,591	297,836,750
	14.03.2028	10.30	353,500,000	338,700,520	355,773,153
	26.09.2028	10.30	411,300,000	347,334,488	381,590,990
	28.11.2028	9.80	409,000,000	334,501,705	364,540,493
	22.05.2029	7.80	167,300,000	133,615,828	147,493,518
	25.09.2029	7.80	314,000,000	246,358,937	276,480,623
	04.12.2029	7.80	265,300,000	202,454,541	224,833,741
	15.01.2036	7.00	1,500,000,000	1,432,121,514	1,490,050,501
	15.04.2036	6.95	1,500,000,000	1,478,586,627	1,503,449,366
	22.07.2036	6.50	1,500,000,000	1,437,513,143	1,488,735,448
	17.03.2037	6.24	1,900,000,000	1,836,971,500	1,878,815,090
	15.09.2037	5.48	1,500,000,000	1,488,271,000	1,513,796,836
	11.05.2038	6.18	1,500,000,000	1,493,870,000	1,507,144,222
	07.09.2038	6.08	2,300,000,000	2,288,675,000	2,333,751,363
	08.02.2039	5.95	1,900,000,000	1,879,942,000	1,925,384,627
	08.11.2039	5.06	1,790,000,000	1,718,739,106	1,735,366,679
	17.04.2040	3.10	1,970,000,000	1,949,039,200	1,962,378,196
	05.02.2041	2.85	1,960,000,000	1,921,854,480	1,944,667,608

STATEMENT J (Annex 1a)

Statement of BCG Domestic Debt as at 30 June 2021
(Government Securities)

Designation of Debt	Maturity Date	Rate of Interest p.a (%)	Amount Outstanding		
			Nominal Value Rs	Cost Rs	Amortised Cost Rs
A. GOVERNMENT SECURITIES ISSUED FOR MEETING BORROWING REQUIREMENT - continued					
Twenty-Year Bonds - continued	28.05.2041	4.17	2,790,000,000	2,738,954,459	2,749,650,231
			25,298,900,000	24,416,569,158	25,019,593,700
Total Government of Mauritius Bonds			205,568,900,000	202,432,399,249	206,374,480,901
5. Silver Bonds					
Silver Retirement Bonds (ii)	N/A	Lower of market rate or 5.50	1,422,825,000	1,422,825,000	1,560,758,690 (i)
Silver Savings Bonds (iii)	N/A	5.50	5,114,247,866	5,114,247,866	5,142,084,697 (i)
Total Silver Bonds			6,537,072,866	6,537,072,866	6,702,843,387
TOTAL GOVERNMENT SECURITIES ISSUED FOR MEETING BORROWING REQUIREMENT			307,428,272,866	303,922,941,366	308,555,722,659

Notes:

(i) Silver Bonds have been accounted at cost plus interest accrued as at 30 June 2021.

(ii) Silver Retirement Bonds may be redeemed at any time wholly or in part. For a holder redeeming the bond before a minimum period of 5 years, the market rate will apply or 5.5% whichever is the lower, except if the holder is 65 years of age or above at the time of redemption.

(iii) Silver Savings Bonds may be redeemed wholly or in part at any time at par with accrued interest.

STATEMENT J (Annex 1b)

Statement of BCG Domestic Debt as at 30 June 2021

	Rate of Interest p.a (%)	Amount Outstanding			
		Nominal Value		Amortised Cost	
		Foreign Currency	Mauritian Rupee Equivalent	Foreign Currency	Mauritian Rupee Equivalent
B. DOMESTIC LOAN		U.S. Dollar		U.S. Dollar	
<u>1. Loan in U.S. Dollar</u>					
Loan from SIC Development Co. Ltd					
National Archives and National Library Project	1.9	176,237		131,143	
Setting up of 16 Incinerators	1.9	1,223,307		916,953	
Forensic Science Laboratory	1.9	118,162		88,399	
Mauritius Disciplined Forces Academy	1.9	128,493		96,147	
Acquisition of fire-fighting and rescue vehicles	1.9	1,286,487		959,806	
Acquisition of high volume water pumps	1.9	93,439		69,683	
		3,026,125	130,301,009	2,262,131	97,404,420
TOTAL DOMESTIC LOAN		3,026,125	130,301,009	2,262,131	97,404,420

STATEMENT J (Annex 2a)

Statement of BCG External Debt as at 30 June 2021
(Government Securities Held by Non-Residents)

Designation of Debt	Maturity Date	Rate of Interest p.a (%)	Amount Outstanding		
			Nominal Value Rs	Cost Rs	Amortised Cost Rs
C. GOVERNMENT SECURITIES HELD BY NON-RESIDENTS					
1. Government of Mauritius Treasury Bills					
364-Day			21,700,000	21,425,298	21,434,979
Total Government of Mauritius Treasury Bills			21,700,000	21,425,298	21,434,979
2. Government of Mauritius Treasury Notes					
Two-Year			230,000,000	230,000,000	230,081,890
Three-Year			5,436,350,000	5,423,817,749	5,478,780,480
Total Government of Mauritius Treasury Notes			5,666,350,000	5,653,817,749	5,708,862,370
3. Government of Mauritius Bonds					
Five-Year Bonds	10.02.2022	3.25	52,500,000	52,147,975	53,109,713
	21.07.2022	3.21	186,000,000	185,414,333	188,492,201
	15.12.2022	3.94	1,609,200,000	1,599,961,181	1,608,923,218
	08.06.2023	4.82	139,250,000	138,918,481	139,517,554
	05.11.2023	5.10	102,550,000	102,316,005	103,237,468
	08.03.2024	4.57	90,000,000	89,970,300	91,271,353
	10.05.2024	4.42	247,150,000	246,597,090	248,349,566
	09.08.2024	3.92	173,300,000	172,382,214	175,338,940
	14.11.2024	3.77	338,300,000	337,200,235	339,182,840
	25.02.2025	3.32	30,000,000	29,885,554	30,256,484
	10.04.2025	1.80	1,532,600,000	1,529,143,987	1,536,099,089
	27.11.2025	1.54	1,437,700,000	1,435,122,923	1,437,486,517
	26.03.2026	1.52	4,600,000	4,578,497	4,598,031
				5,943,150,000	5,923,638,775
Ten-Year Bonds	16.11.2022	7.00	30,000,000	29,869,152	30,235,822
	19.07.2023	6.24	108,750,000	106,549,942	111,196,500
	30.05.2024	6.75	600,000,000	593,068,933	600,924,635
	19.09.2024	5.90	200,000,000	195,065,142	201,412,184
	15.05.2025	5.87	358,650,000	356,487,663	360,320,499
	20.01.2027	4.94	65,000,000	64,934,090	66,379,698
	25.08.2027	4.70	1,000,000	984,844	1,005,964
	10.11.2027	4.25	5,000,000	4,912,169	4,969,535
	09.03.2028	5.42	7,600,000	7,507,728	7,660,745
	06.09.2029	4.35	2,950,000	2,936,768	2,979,663
07.02.2030	4.20	30,600,000	30,479,023	30,997,892	
			1,409,550,000	1,392,795,454	1,418,083,137
Fifteen-Year Bonds	20.08.2025	9.25	381,300,000	362,752,042	385,911,223
	10.06.2031	6.20	5,100,000	5,056,287	5,084,152
	26.07.2034	4.94	14,100,000	13,979,285	14,286,850
			400,500,000	381,787,614	405,282,225

STATEMENT J (Annex 2a)

**Statement of BCG External Debt as at 30 June 2021
(Government Securities Held by Non-Residents)**

Designation of Debt	Maturity Date	Rate of Interest p.a (%)	Amount Outstanding		
			Nominal Value Rs	Cost Rs	Amortised Cost Rs
C. GOVERNMENT SECURITIES HELD BY NON-RESIDENTS - continued					
3. Government of Mauritius Bonds - continued					
Fifteen-Year Inflation Indexed Bonds	20.04.2033	Inflation Indexed	2,200,000	2,200,000	2,232,045
			2,200,000	2,200,000	2,232,045
Twenty-Year Bonds	08.11.2039	5.06	10,000,000	9,601,894	9,694,786
	17.04.2040	3.10	30,000,000	29,680,800	29,883,932
	05.02.2041	2.85	40,000,000	39,221,520	39,687,094
	28.05.2041	4.17	10,000,000	9,817,041	9,855,377
			90,000,000	88,321,255	89,121,189
Total Government of Mauritius Bonds			7,845,400,000	7,788,743,098	7,870,581,570
TOTAL GOVERNMENT SECURITIES HELD BY NON-RESIDENTS			13,533,450,000	13,463,986,145	13,600,878,919

STATEMENT J (Annex 2b)

Statement of BCG External Debt as at 30 June 2021
(External Loans and IMF SDR Allocations)

	Rate of Interest p.a (%)	Amount Outstanding			
		Nominal Value		Amortised Cost	
		Foreign Currency	Mauritian Rupee Equivalent	Foreign Currency	Mauritian Rupee Equivalent
D. EXTERNAL LOANS					
1. Loans in U.S. Dollar					
Loans from International Bank for Reconstruction and Development (I.B.R.D.)					
1. Economic Transition Technical Assistance Project	6m Libor based	591,365		587,434	
2. Fourth trade and Competitiveness Development Policy Loan	"	26,690,000		22,407,021	
3. IBRD Infrastructure Project Loan	"	27,077,204		22,791,673	
4. Manufacturing, Services Development & Competitiveness Project	"	166,639		139,280	
5. Public Sector Performance Development Policy Loan	2.4	13,840,000		13,402,580	
6. Second Public Sector Performance Development Policy Loan	3.53	14,610,000		14,717,385	
		82,975,208	3,572,804,589	74,045,373	3,188,297,502
Loans from International Development Association (I.D.A.)					
1. Industrial Development Project	Interest Free	105,066		102,412	
2. Coromandel Industrial Estate Project	"	240,000		221,145	
3. Rural Development Project	"	240,000		221,145	
4. Education Project	"	315,000		271,947	
		900,066	38,755,672	816,649	35,163,844
Loans from Government of India					
1. Line of Credit USD 46M Defence Equipment & Vehicles	2	5,216,667		5,252,946	
2. Line of Credit USD 18M Waterjet Fast Attack Craft	2	8,400,000		8,345,822	
		13,616,667	586,315,979	13,598,768	585,545,272
Loans from African Development Bank					
1. Development Budget Support Loan	6m Libor based	3,000,000		3,067,317	
2. Plaines Wilhems Sewerage Project	"	4,489,333		4,448,090	
		7,489,333	322,480,943	7,515,407	323,603,655
Loans from African Development Fund					
1. Development of Wastewater Facilities in Mauritius and Rodrigues	Interest Free	578,380		252,234	
2. Cyclone Rehabilitation Works	"	1,023,308		661,426	
		1,601,688	68,966,603	913,660	39,341,012
Loan from Standard Chartered Bank (Singapore)					
1. Import Invoice Financing	1.09 - 1.11	13,511,120		13,606,759	
		13,511,120	581,771,263	13,606,759	585,889,354
TOTAL LOANS IN U.S. DOLLAR		120,094,082	5,171,095,049	110,496,616	4,757,840,639

STATEMENT J (Annex 2b)

Statement of BCG External Debt as at 30 June 2021
(External Loans and IMF SDR Allocations)

	Rate of Interest p.a (%)	Amount Outstanding			
		Nominal Value		Amortised Cost	
		Foreign Currency	Mauritian Rupee Equivalent	Foreign Currency	Mauritian Rupee Equivalent
D. EXTERNAL LOANS - continued					
2. Loans in Japanese Yen					
Loans from Japan Bank for International Cooperation					
1. Environmental Sanitation and Sewerage Project	1.8	612,380,000		601,375,488	
2. Grand Baie Sewerage Project Phase IB	0.6	410,354,143		400,499,730	
3. Covid 19 Crisis Response Emergency Support	0.01	30,000,000,000		26,181,471,314	
		31,022,734,143	12,104,605,522	27,183,346,532	10,606,534,067
TOTAL LOANS IN JAPANESE YEN					
		31,022,734,143	12,104,605,522	27,183,346,532	10,606,534,067
3. Loans in EURO					
Loans from Agence Francaise de Developpement					
1. Budget Support and Public Sector Efficiency Project	4.88	2,400,000		2,421,589	
2. Budget Support Programme	4.84/4.03	9,600,000		9,629,139	
3. Terre Rouge Verdun Road Project	3.41	14,000,000		13,709,808	
4. Aide Programme Environnement	6m Euribor based	57,000,000		50,377,307	
5. Grand Baie Sewerage Project (Phase II)	1.85	6,359		6,302	
6. Energy Development Policy loan	3.49/2.16	41,666,667		39,602,613	
7. Restructuration of Cargo Handling Corporation	1.52	21,984,871		21,333,792	
8. Credit Facility Agreement	1.12	300,000,000		280,404,134	
		446,657,897	22,928,915,148	417,484,684	21,431,325,762
Loans from European Development Fund (E.D.F.)					
1. Maize Processing Plants	1	94,761		84,105	
2. Phoenix - Nouvelle France Road Project	"	1,381,174		1,097,703	
3. National Derocking Project	"	376,548		245,694	
4. Industrial Diversification Programme	"	1,723,116		1,114,263	
5. Agricultural Diversification Programme	"	1,468,800		949,809	
6. Regional Meteorological Project	"	462,175		319,375	
		5,506,574	282,676,672	3,810,949	195,632,780
Loans from European Investment Bank (E.I.B.)					
1. Maize Storage Installation	1	228,345		182,567	
2. Plaines Wilhems Sewerage Project	3	1,917,436		1,926,008	
		2,145,781	110,152,380	2,108,575	108,242,432
Loan from Nordic Development Fund (N.D.F.)					
1. Environmental Investment Programme	0.75	1,380,631		1,085,795	
		1,380,631	70,873,864	1,085,795	55,738,635
Loan from Kreditanstalt fur Wiederaufbau (K.F.W.)					
1. Baie du Tombeau Sewerage Project	2	66,583		55,429	
		66,583	3,417,998	55,429	2,845,414

STATEMENT J (Annex 2b)

Statement of BCG External Debt as at 30 June 2021
(External Loans and IMF SDR Allocations)

	Rate of Interest p.a (%)	Amount Outstanding			
		Nominal Value		Amortised Cost	
		Foreign Currency	Mauritian Rupee Equivalent	Foreign Currency	Mauritian Rupee Equivalent
D. EXTERNAL LOANS - continued					
3. Loans in EURO - continued					
Loans from African Development Bank (A.D.B.)					
1. Plaines Wilhems Sewerage Project	6m Euribor based	3,388,667		3,330,141	
2. Competitiveness & Public Sector Efficiency Programme	„	116,800,000		94,634,403	
3. Covid-19 Crisis Response Budget Support	0.741% + variable margin	188,000,000		167,391,110	
		308,188,667	15,820,680,307	265,355,654	13,621,873,285
Loan from African Development Fund (A.D.F.)					
1. Development of Wastewater Facilities in Mauritius and Rodrigues	Interest Free	17,591		8,274	
		17,591	903,023	8,274	424,741
Loans from International Bank for Reconstruction and Development (I.B.R.D.)					
1. First Regional Development Policy Loan	1.58	13,172,550		13,019,195	
2. First Trade and Competitiveness Development Policy Loan	Interest Free	1,343,123		1,341,360	
3. Second Trade and Competitiveness Development Policy Loan	0.51	4,838,710		4,801,756	
4. Third Trade and Competitiveness Development Policy Loan	6m Libor based	11,361,350		10,017,804	
5. Third Trade and Competitiveness Development Policy Loan	0.65	13,438,647		11,598,328	
		44,154,380	2,266,638,605	40,778,443	2,093,336,904
TOTAL LOANS IN EURO		808,118,104	41,484,257,997	730,687,803	37,509,419,953
4. Loans in Pound Sterling					
Loans from International Bank for Reconstruction and Development (I.B.R.D.)					
1. Third Trade and Competitiveness Development Policy Loan	6m Libor based	14,014,000		12,682,026	
2. Private Sector Competitiveness Development Policy Loan	2.8	6,643,200		6,522,435	
3. Second Private Sector Competitiveness Development Policy Loan	3.32	7,012,800		6,993,237	
		27,670,000	1,649,743,507	26,197,698	1,561,961,770
TOTAL LOANS IN POUND STERLING		27,670,000	1,649,743,507	26,197,698	1,561,961,770

STATEMENT J (Annex 2b)

Statement of BCG External Debt as at 30 June 2021
(External Loans and IMF SDR Allocations)

	Rate of Interest p.a (%)	Amount Outstanding			
		Nominal Value		Amortised Cost	
		Foreign Currency	Mauritian Rupee Equivalent	Foreign Currency	Mauritian Rupee Equivalent
D. EXTERNAL LOANS - continued					
5. Loans in Renminbi Yuan					
Loans from Government of the People's Republic of China					
1. Economic & Technical Cooperation - Multisports Complex at Cote D'Or	Interest Free	50,000,000		32,131,136	
2. Economic & Technical Cooperation - Multisports Complex at Cote D'Or	"	50,000,000		28,257,571	
3. Economic & Technical Cooperation - Multisports Complex at Cote D'Or	"	50,000,000		28,950,853	
		150,000,000	1,000,635,000	89,339,560	595,975,271
Loans from Exim Bank of China					
1. Plaines Wilhems Sewerage Project (Stage 1 Lot 2)	3	109,871,064		103,711,101	
2. Bagatelle Dam Project	2	348,000,000		302,526,025	
		457,871,064	3,054,412,081	406,237,126	2,709,967,244
TOTAL LOANS IN RENMINBI YUAN		607,871,064	4,055,047,081	495,576,686	3,305,942,515
6. Loan in Special Drawing Rights (SDR)					
Loan from International Fund for Agricultural Development (I.F.A.D.)					
1. Marine and Agricultural Resources Support Programme	IFAD Reference Rate	236,150		214,471	
		236,150	14,364,438	214,471	13,045,756
TOTAL LOANS IN SPECIAL DRAWING RIGHTS		236,150	14,364,438	214,471	13,045,756
7. Loans in Saudi Riyals					
Loans from Kingdom of Saudi Arabia					
1. Multisports Complex	1	80,324,575		58,240,266	
2. Cancer Hospital	1	24,537,961		17,650,056	
		104,862,536	1,205,090,750	75,890,322	872,139,169
TOTAL LOANS IN SAUDI RIYALS		104,862,536	1,205,090,750	75,890,322	872,139,169
TOTAL EXTERNAL LOANS			65,684,204,344		58,626,883,869
E. IMF SDR Allocations					
		96,805,549	5,888,449,212	96,805,549	5,888,449,212

STATEMENT J (*Annex 2c*)

Statement of BCG External Debt as at 30 June 2021

	Foreign Currency	Mauritian Rupee Equivalent
USD	120,094,082	5,171,095,049
JPY	31,022,734,143	12,104,605,522
EUR	808,118,104	41,484,257,997
GBP	27,670,000	1,649,743,507
CNY	607,871,064	4,055,047,081
SDR	97,041,699	5,902,813,650
SAR	104,862,536	1,205,090,750
MUR	-	13,533,450,000
		85,106,103,556
Category	%	Rs
Bilateral	48.0	40,883,392,478
Multilateral	35.4	30,107,489,815
Other Foreign	16.6	14,115,221,263
TOTAL		85,106,103,556

Note:

External debt includes Treasury Bills, Treasury Notes and Government of Mauritius Bonds held by non-residents and long term debt liability in respect of IMF SDR Allocations.

STATEMENT J (Annex 3)

Debt of Extra Budgetary Units and Public Corporations
as at 30 June 2021

		Domestic Debt		External Debt		Total Rs
		Guaranteed Rs	Non-Guaranteed Rs	Guaranteed Rs	Non-Guaranteed Rs	
A	EXTRA BUDGETARY UNITS					
1	Small Entrepreneurs	23,851,050	-	-	-	23,851,050
2	University of Mauritius	-	111,936,713	-	-	111,936,713
	Total Debt of Extra Budgetary Units	23,851,050	111,936,713	-	-	135,787,763
B	PUBLIC CORPORATIONS					
B.1	Non-Financial Public Corporations					
1	Air Mauritius Ltd	-	1,415,535,620	-	507,819,760	1,923,355,380
2	Airport Terminal Operations Ltd	-	1,209,097,000	-	-	1,209,097,000
3	Airports of Mauritius Co. Ltd	-	-	4,474,636,252	-	4,474,636,252
4	BPML Freeport Services Ltd	-	33,563,106	-	-	33,563,106
5	Cargo Handling Corporation Ltd	-	-	245,570,448	-	245,570,448
6	Central Electricity Board	-	110,665,917	3,574,784,472	6,026,376	3,691,476,765
7	Central Water Authority	-	-	-	44,001,365	44,001,365
8	Grand Baie Casino Ltd	-	15,828,745	-	-	15,828,745
9	Landscape (Mauritius) Ltd	-	212,053,633	-	-	212,053,633
10	Le Grand Casino Du Domaine Ltd	-	53,553,469	-	-	53,553,469
11	Mauritius Broadcasting Corporation	-	76,083,334	-	-	76,083,334
12	Mauritius Ports Authority	-	-	712,223,526	-	712,223,526
13	Mauritius Telecom Ltd	-	-	2,799,462,942	-	2,799,462,942
14	National Housing Development Co Ltd	605,069,262	5,616,840	-	-	610,686,102
15	National Property Fund Ltd	4,082,968,609	-	-	-	4,082,968,609
16	National Transport Corporation	-	22,189,649	-	-	22,189,649
17	Rose-Belle Sugar Estate Board	-	94,080,892	-	-	94,080,892
18	SBM (Mauritius) Infrastructure Development Company Ltd	-	-	9,024,035,315	-	9,024,035,315
	Sub-total Non-Financial Public Corporations	4,688,037,871	3,248,268,205	20,830,712,955	557,847,501	29,324,866,532
B.2	Financial Public Corporations					
1	Development Bank of Mauritius Ltd	-	2,016,088,894	-	-	2,016,088,894
2	Maubank Holdings Ltd	3,100,000,000	-	4,303,500,000	-	7,403,500,000
3	Maubank Investment Ltd	-	171,069,006	-	-	171,069,006
4	Mauritius Housing Company Ltd	63,745,333	326,406,485	-	-	390,151,818
5	State Investment Corporation Ltd	-	200,000,000	-	-	200,000,000
	Sub-total Financial Public Corporations	3,163,745,333	2,713,564,385	4,303,500,000	-	10,180,809,718
	Total Debt of Public Corporations	7,851,783,204	5,961,832,590	25,134,212,955	557,847,501	39,505,676,250